



## ***Ezion Holdings Limited***

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

---

### **SECOND INFORMAL MEETING WITH HOLDERS OF SERIES 009 S\$120,000,000 3.65 PER CENT. COMMITTED FUNDING BACKED NOTES DUE 2020 (ISIN: SG6YH5000005)**

---

#### **1. INTRODUCTION**

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 15 September 2017 in relation to the second informal meeting with the holders of certain securities issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Previous Announcement**”).

The Board refers in particular to Paragraph 2 of the Previous Announcement, which states that the Company will make a further announcement as and when the Company proposes to convene a second informal meeting with the holders of Series 009 S\$120,000,000 3.65 per cent. committed funding backed notes due 2020 (ISIN: SG6YH5000005) (the “**Series 009 Securities**”, and holders thereof, the “**Series 009 Securityholders**”).

#### **2. SECOND INFORMAL MEETING WITH SERIES 009 SECURITYHOLDERS**

The Company wishes to announce that it will be convening a second informal meeting (the “**Informal Meeting**”) with the Series 009 Securityholders. The Informal Meeting is scheduled for **Thursday, 19 October 2017**, from 4:00 p.m. to 5:30 p.m. (registration commences at 3:30 p.m.).

The agenda of the Informal Meeting is to provide the Series 009 Securityholders with an update on the developments since the first informal meeting.

The Informal Meeting will be facilitated and moderated by the Securities Investors Association (Singapore) (“**SIAS**”).

Please note that:

- the Informal Meeting is not intended to and does not amount to a meeting under or in connection with the Trust Deed relating to the Series 009 Securities;
- the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;



## ***Ezion Holdings Limited***

- the Informal Meeting is private and confidential and will be held on an entirely without prejudice basis; and
- in addition to Series 009 Securityholders on the records of The Central Depository (Pte) Limited who presently are recognised as Series 009 Securityholders under the terms of the Trust Deed and the Series 009 Securities, there may be persons holding the underlying beneficial interest who may also attend the Informal Meeting, and the reason why these persons have been allowed to attend is not in recognition of their status as Series 009 Securityholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Series 009 Securityholders having rights may take instructions from.

**All Series 009 Securityholders are encouraged to attend. A Series 009 Securityholder who is an individual may attend in person or appoint one (1) proxy to attend on his behalf. A Series 009 Securityholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with Series 009 Securityholders, only Series 009 Securityholders (or their proxy or representative) will be permitted to attend the Informal Meeting and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.**

**A Series 009 Securityholder who holds its Series 009 Securities through nominees (including, if such Series 009 Securityholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the Informal Meeting.**

**A representative of a Series 009 Securityholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the Informal Meeting.**

Series 009 Securityholders who wish to attend the Informal Meeting or who wish to appoint a proxy (the “**Proxy**”) to attend on their behalf (the “**Appointing Securityholders**”) are requested to RSVP by contacting SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683 with their full name, NRIC/passport number, the aggregate value of the Series 009 Securities held (if through nominees, please identify nominee), and contact particulars, by 12:00 p.m. on 16 October 2017 (the “**Submission Deadline**”). A Series 009 Securityholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. SIAS will then provide these Series 009 Securityholders with the details as to the location of the Informal Meeting. Any Series 009 Securityholders who have any questions or require further assistance with respect to the Informal Meeting should contact SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683.



## ***Ezion Holdings Limited***

Additionally, Appointing Securityholders should also provide a copy of the following documents to [admin@sias.org.sg](mailto:admin@sias.org.sg) by the Submission Deadline:

- (a) the Appointing Securityholder's identification document;
- (b) a letter of authorisation from the Appointing Securityholder indicating the full name, NRIC/passport number and contact particulars of the Proxy; and
- (c) (if the Appointing Securityholder holds his Series 009 Securities through a nominee) the Appointing Securityholder's proof of holdings or letter of verification from the nominee.

On the day of the Informal Meeting, the Proxy must present his identification document in order to gain entry to the Informal Meeting.

By contacting SIAS and providing such details, such Series 009 Securityholder represents, warrants and agrees that any personal data of any individual provided by or on behalf of such Series 009 Securityholder has been obtained with such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by the Company and SIAS (and any of their respective officers and advisors) for the purposes of the Informal Meeting and any additional meetings of Series 009 Securityholders whether formal or informal (including the preparation and compilation of the attendance lists and other documents relating to the Informal Meeting) and to the receipt of communications from the Company and SIAS (and any of their respective officers and advisors) in connection with matters relating to the Series 009 Securities, including but not limited to electronic mail, in accordance with the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) ("PDPA"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Series 009 Securityholder or the individual whose personal data was provided and the termination or conclusion of the Informal Meeting. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

**Shareholders, Series 009 Securityholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders, Series 009 Securityholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board

Cheah Boon Pin  
Company Secretary  
5 October 2017