



GSS ENERGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201432529C)

RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Directors**”) of GSS Energy Limited (the “**Company**”) refers to the Company’s Appendix to the Notice of Annual General Meeting dated 6 April 2018 (the “**Appendix**”) in relation to, amongst others, the proposed adoption of the GSS Energy Limited 2018 Executives’ Share Option Scheme (the “**GEL 2018 Scheme**”).

Further to the Appendix, the Board wishes to announce that the Company has received the listing and quotation notice from the SGX-ST dated 4 April 2018 (the “**LQN**”) in respect of the new ordinary shares in the capital of the Company pursuant to the GEL 2018 Scheme. Notwithstanding the foregoing, the GEL 2018 Scheme is still subject to Shareholders’ approval at the Company’s Annual General Meeting to be held on 23 April 2018, and compliance with the Singapore Exchange Securities Trading Limited’s (the “**SGX-ST**”) listing requirements.

The LQN is not to be taken as an indication of the merits of the GEL 2018 Scheme, the new shares issued pursuant thereto, the Company, its subsidiaries and their securities.

By Order of the Board
GSS Energy Limited

Ng Say Tiong
Chief Financial Officer
11 April 2018

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This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte Ltd (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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