

STRATECH SYSTEMS LIMITED
(Incorporated in Singapore)
Company Registration No. 199608251Z

PROPOSED RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE

- LODGEMENT OF COURT ORDER**
 - KEY EVENTS AND DATES**
 - DELISTING DATE**
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All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 2 February 2015 in relation to the Proposed Restructuring and the Scheme.

1. LODGEMENT OF COURT ORDER

The board of directors (the “**Board**”) of Stratech Systems Limited (the “**Company**”) wishes to announce that a copy of the order of Court sanctioning the Scheme has been lodged with ACRA today. The Scheme has therefore become effective today.

2. KEY EVENTS AND DATES

Shareholders should note the following events and their dates and times in respect of the Proposed Restructuring and the Scheme:

Date of debiting of Shares from the Securities Accounts of Depositors	:	2 April 2015
Date for the crediting of the Shares to NewCo 2	:	6 April 2015
Date for the crediting of NewCo Shares into Securities Accounts of Depositors pursuant to the Scheme	:	Before 9.00 a.m. on 6 April 2015 ⁽¹⁾
Time and date for the commencement of trading of NewCo Shares on the SGX-ST	:	9.00 a.m. on 6 April 2015
Date for the withdrawal of the Shares/delisting of the Company from the SGX-ST	:	6 April 2015

Note:

- (1) Pursuant to the terms of the Scheme, save for the Subscriber Shareholders, the Shareholders will be issued and allotted one (1) NewCo Share for every one (1) Share held by the Shareholders, subject to the Scheme becoming effective on or about 1 April 2015.

3. DELISTING DATE

The Board wishes to announce that the Company will be delisted from the Mainboard of the SGX-ST with effect from 6 April 2015.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
1 April 2015