



ALPHA ENERGY

ALPHA ENERGY HOLDINGS LIMITED

(formerly known as JK Tech Holdings Limited)

(Incorporated in the Republic of Singapore)

(Company Registration No. 200310813H)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“EGM”) of Alpha Energy Holdings Limited (the “Company”) will be held on 24 December 2015 at 10.00 a.m. at The Singapore Island Country Club (Thomson), Ballroom 1, Level 3, 180 Island Club Road, Singapore 578774 for the purpose of considering and, if thought fit, passing with or without any modifications the following resolution:

All capitalised terms used in this Notice of EGM which are not defined herein shall have the same meanings ascribed to them in the Circular dated 9 December 2015 to the shareholders of the Company.

AS ORDINARY RESOLUTION:

THE PROPOSED DISPOSAL AS AN INTERESTED PERSON TRANSACTION AND AS A MAJOR TRANSACTION UNDER CHAPTERS 9 AND 10 OF THE LISTING MANUAL SECTION B: RULES OF CATALIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

That:

- (a) approval be and is hereby given to the directors of the Company for the sale of the Sale Shares of the Sale Companies for an aggregate cash consideration of S\$4.33 million (the “**Proposed Disposal**”), subject to the terms and conditions of the sale and purchase agreement dated 3 December 2015 entered into between the Company and Mr. Ang Yew Jin Eugene (the “**Agreement**”); and
- (b) any of the Directors of the Company be and is hereby authorised to complete and to do all acts and things as he may consider necessary or expedient for the purposes of or in connection with the Proposed Disposal and to give effect to this resolution (including any amendment to the Agreement, execution of any other agreements or documents or procurement of third party consents) as he shall think fit and in the interests of the Company.

By Order of the Board

Alpha Energy Holdings Limited

Lee Tiong Hock

Company Secretary

9 December 2015

Notes:

1. The ordinary resolution to be put to the vote of members at the EGM (and at any adjournment thereof) will be voted on by way of a poll.
2. A member entitled to attend and vote at this meeting is entitled to appoint a proxy or proxies to attend and vote instead of him. A proxy need not be a member of the Company.
3. Where a member appoints two (2) proxies, he shall specify the proportion of his shareholding to be represented by each proxy in the instrument appointing the proxies. A proxy need not be a member of the Company.
4. The form of proxy in the case of an individual shall be signed by the appointor or his attorney, and in the case of a corporation, either under its common seal or under the hand of an officer or attorney duly authorised.
5. If the form of proxy is returned without any indication as to how the proxy shall vote, the proxy will vote or abstain as he thinks fit.
6. If no name is inserted in the space for the name of your proxy on the form of proxy, the Chairman of the Meeting will act as your proxy.
7. The form of proxy or other instruments of appointment shall not be treated as valid unless deposited at the Company's business address at 61 Kaki Bukit Avenue 1 #02-13 Shun Li Industrial Park Singapore 417943 not less than 48 hours before the time appointed for holding the meeting and at any adjournment thereof.
8. For depositors holding their shares through The Central Depository (Pte) Limited in Singapore, the Directors have determined that it is more practicable for the depositor proxy form to be delivered to, collected, collated, reviewed and checked at the Company's business office at 61 Kaki Bukit Avenue 1 #02-13 Shun Li Industrial Park Singapore 417943 and as such will be counted as valid in regards to this meeting pursuant to the Company's Articles of Association. The depositor proxy form, duly completed, must be deposited by the depositor(s) at the abovementioned office of the Company's Share Registrar in Singapore not less than 48 hours before the commencement of the EGM.
9. Unless defined herein, capitalised terms in the Ordinary Resolution set out in this Notice of EGM shall bear the same meanings as in the Circular to Shareholders dated 9 December 2015.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents or service providers), administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the “**Purposes**”, (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents and service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes; and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.