

PROFIT WARNING

The board of directors (the "**Board**") of ISEC Healthcare Ltd. (the "**Company**", and collectively with its subsidiaries, the "**Group**") wishes to inform shareholders of the Company that based on a preliminary review of the Group's unaudited financial results for the 3-months financial period ended 30 June 2020 ("**2Q2020**") and the 6-months financial period ended 30 June 2020 ("**1H2020**"), the Group is expected to report a net loss for 2Q2020, and significantly lower profit for 1H2020 respectively.

The expected net loss for 2Q2020 is mainly due to impairment loss of goodwill relating to the general health services business segment, and the significantly lower profit for 1H2020 is mainly due to a decline in revenue, as a result of decreased business activities from the Group's specialised health services segment amid the COVID-19 outbreak.

The Company is still in the process of finalising its results for 2Q2020 and 1H2020, and will provide further details of the Group's financial performance when the Company announces its unaudited financial results for 2Q2020 and 1H2020 on or before 14 August 2020.

Shareholders of the Company are advised to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers.

By Order of the Board

Dr. Lee Hung Ming
Executive Vice Chairman
3 August 2020

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).