



TSH Corporation Limited
(Company Registration Number: 200003865N)
(Incorporated in the Republic of Singapore)

APPLICATION TO THE SGX-ST FOR A WAIVER FROM COMPLIANCE WITH RULE 1017(2) OF THE CATALIST RULES AND AN EXTENSION OF TIME TO MEET THE REQUIREMENTS FOR A NEW LISTING UNDER RULE 1017(2) OF THE CATALIST RULES

The Board of Directors (the “**Board**”) of TSH Corporation Limited (the “**Company**”) refers to the Company’s announcement on 21 August 2017 (the “**Announcement**”) relating to the signing by the Company of a non-binding term sheet with the Vendors (as defined in the Announcement) for the proposed acquisition of 100% of the rights and interests of the Target Assets (as defined in the Announcement). All capitalised terms used herein shall, unless otherwise defined herein, bear the meanings ascribed to them in the Announcement.

Further to the Announcement, the Company has today submitted an application to the SGX-ST to seek a waiver from compliance with Rule 1017(2) of the Catalist Rules (the “**Waiver**”) and an extension of time under Rule 1017(2) of the Catalist Rules for the Company to complete the Proposed Acquisition by 30 April 2018 to meet the requirements for a new listing (the “**Extension**”). As the Company had on 21 August 2017 signed the non-binding Term Sheet with the Vendors, the Company and the Vendors will require additional time to complete necessary works before entering into a definitive agreement for the Proposed Acquisition and thereafter, to complete the Proposed Acquisition.

Shareholders and potential investors should exercise caution when trading in the shares of the Company. In the event of any doubt as to the action they should take, Shareholders should consult their stockbrokers, solicitors, accountants or other professional advisers. The Proposed Acquisition is subject to the execution of the Definitive Agreement and conditions precedent to be fulfilled and there is no certainty or assurance that the Definitive Agreement will be entered into or that the completion of the Proposed Acquisition will take place. The Company will make the necessary announcements as and when there are material developments on the application for the Waiver and the Extension, the Proposed Acquisition and other matters contemplated by this announcement.

By Order of the Board

Wong Weng Foo John
Non-Executive Chairman
25 August 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542. SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.