



FRAGRANCE GROUP LIMITED

Company Registration No.: 200006656M

RESULTS OF EXTRAORDINARY GENERAL MEETING FOR PROPOSED DIVIDEND *IN SPECIE* OF SHARES IN GLOBAL PREMIUM HOTELS LIMITED AND NOTICE OF BOOKS CLOSURE

Unless otherwise defined herein, all capitalised terms and references used in this Announcement shall have the same meanings ascribed to them in the announcement dated 13 March 2014 in relation to the proposed dividend *in specie* by the Company and the Circular to Shareholders dated 14 April 2014.

1. INTRODUCTION

Fragrance Group Limited (the “**Company**”) refers to the announcement by the Company dated 13 March 2014 and the Circular to Shareholders dated 14 April 2014 in relation to the proposed distribution (“**Proposed Distribution**”) of substantially all the GPLH Shares held by the Company to the Shareholders on a *pro rata* basis and in proportion to each Shareholder’s shareholding as at the Books Closure Date such that Shareholders will be given 0.08 GPLH Shares for each FGL Share held by the Shareholders or on their behalf as at the Books Closure Date, fractional entitlements to be disregarded.

2. RESOLUTION PASSED

The Board of Directors of the Company wishes to announce that at the Extraordinary General Meeting of the Company held earlier today, the ordinary resolution set out in the Notice of Extraordinary General Meeting dated 14 April 2014, seeking the approval of Shareholders for the Proposed Distribution, was duly passed.

3. RESULTS

Voting on the resolution at the Extraordinary General Meeting was conducted by poll. The votes cast (including proxies received) at the Extraordinary General Meeting is set out below:

Resolution	FOR		AGAINST	
	No. of Shares	Percentage (%)	No. of Shares	Percentage (%)
Ordinary Resolution To approve the proposed dividend <i>in specie</i> of shares in Global Premium Hotels Limited	5,795,478,545	100 ⁽¹⁾	0	0 ⁽¹⁾

Note:

(1) Based on a total of 5,795,478,545 valid shares cast on the Ordinary Resolution.



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4. FULFILMENT OF CONDITION PRECEDENT TO THE PROPOSED DISTRIBUTION

As the approval of the Shareholders for the Proposed Distribution has been obtained, the condition precedent to the Proposed Distribution as set out in paragraph 4.7 of the Letter to Shareholders in the Circular has been fulfilled.

5. NOTICE OF BOOKS CLOSURE

Notice is hereby given that the Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 12 May 2014 for the purpose of determining the entitlements of Shareholders to the Proposed Distribution.

Please refer to paragraph 7 of the Letter to Shareholders in the Circular for further details on the administrative procedures for the Proposed Distribution.

6. IMPORTANT DATES AND TIMES

Shareholders should note the following important dates and times in respect of the Proposed Distribution:

Last date and time of "cum" trading of FGL Shares on the SGX-ST	7 May 2014 at 5.00 p.m.
Commencement of "ex" trading of FGL Shares on the SGX-ST	8 May 2014 at 9.00 a.m.
Books closure date for the Proposed Distribution	12 May 2014 at 5.00 p.m.
Date for crediting the GPHL Shares to Shareholders pursuant to the Proposed Distribution	From 9.00 a.m. on 20 May 2014
Expected commencement of trading of odd lots of GPHL Shares	From 9.00 a.m. on 20 May 2014
Expected last day of trading of odd lots of GPHL Shares	20 June 2014

Shareholders should note that any Shares acquired on and from 9.00 am on 8 May 2014 will **NOT** be entitled to receive GPHL Shares pursuant to the Proposed Distribution.

BY ORDER OF THE BOARD

Periakaruppan Aravindan
Executive Director and Company Secretary
2 May 2014