



LIAN BENG GROUP LTD

Registration No. 199802527Z

INCORPORATION OF A SUBSIDIARY COMPANY

The Board of Directors of Lian Beng Group Ltd ("the Company", and together with its subsidiaries, the "Group") wishes to announce that Lian Beng Construction (1988) Pte. Ltd., a wholly-owned subsidiary of the Company, has incorporated a subsidiary company in Singapore, named Lian Beng-Wan Chung JV Pte. Ltd. ("LB-WC").

LB-WC has an initial issued and paid up capital of S\$300,000 divided into 300,000 ordinary shares and will be principally engaged in the business of construction. The Company holds 51% interest in the capital of LB-WC and the remaining 49% interest is held by Wan Chung Construction (Singapore) Pte Ltd, who is not related to any of the Directors or controlling shareholders of the Company.

The incorporation of LB-WC was funded internally and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Group for the current financial year ending 31 May 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
18 June 2014