

# CHINA EVERBRIGHT WATER LIMITED

*(Incorporated in Bermuda with limited liability)*

*(Company Reg. No: 34074)*

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## RELEASE OF HALF-YEAR REPORT FOR THE CORPORATE BONDS ON THE SHANGHAI STOCK EXCHANGE

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to:

- (i) the issuance by the Company of the first tranche of RMB-denominated corporate bonds (“**Corporate Bonds**”) of an aggregate principal amount of RMB1,000,000,000 to qualified investors (the “**Qualified Investors**”) in mainland China (the “**First Tranche Corporate Bonds**”) on 24 July 2017 and the listing of the First Tranche Corporate Bonds for trading on the Shanghai Stock Exchange (the “**SSE**”) with effect from 7 August 2017, which was delisted from the SSE on 25 July 2022;
- (ii) the issuance by the Company of the second tranche of Corporate Bonds, which comprises two different types of Corporate Bonds, amounting to an aggregate principal amount of RMB800,000,000 to the Qualified Investors (the “**Second Tranche Corporate Bonds**”) on 16 August 2018 and the listing of the Second Tranche Corporate Bonds for trading on the SSE with effect from 3 September 2018, of which an aggregate amount of RMB787,850,000 remains outstanding; and
- (iii) the issuance by the Company of the third tranche of Corporate Bonds of an aggregate principal amount of RMB700,000,000 to the Qualified Investors (the “**Third Tranche Corporate Bonds**”, and collectively with the First Tranche Corporate Bonds and the Second Tranche Corporate Bonds, the “**Issued Corporate Bonds**”) on 21 January 2019 and the listing of the Third Tranche Corporate Bonds for trading on the SSE with effect from 29 January 2019.

## 2. RELEASE OF HALF-YEAR REPORT ON THE SHANGHAI STOCK EXCHANGE

**2.1** The Company has released on the SSE a report, which was prepared in accordance with the requirements under the *Administrative Measures for Information Disclosure of Corporate Credit Bonds* (《公司信用類債券信息披露管理辦法》), the *Rules Governing the Listing of Debt Securities on the Shanghai Stock Exchange* (《上海證券交易所公司債券上市規則》) and the *Shanghai Stock Exchange Self-regulatory Guidelines for Corporate Bonds No. 1 – Continuous Information Disclosure of Corporate Bonds* (《上海證券交易所公司債券自律監管規則適用指引第1號—公司債券持續信息披露》), in respect of the period from 1 January 2022 to 30 June 2022 which provide, amongst other things, certain information relating to the Company and the Issued Corporate Bonds (the “**2022 Half-Year Report**”), including the following:

### 2.1.1 confirmations that:

- (i) in respect of the First Tranche Corporate Bonds, an aggregate amount of RMB700,000,000 remained outstanding. For clarification purpose, such outstanding amount had been fully repaid on 25 July 2022;
- (ii) in respect of the Second Tranche Corporate Bonds, an aggregate amount of RMB787,850,000 remains outstanding;
- (iii) in respect of the Third Tranche Corporate Bonds, an aggregate amount of RMB700,000,000 remains outstanding;
- (iv) there is no change in the credit ratings of each of the Issued Corporate Bonds and the Company, as issuer of the Issued Corporate Bonds, as disclosed in the announcement of the Company dated 20 May 2022;
- (v) there is no change in the credit enhancement measures and other measures implemented by the Company to ensure repayment on each of the Issued Corporate Bonds (if any);
- (vi) there are no major changes to the main businesses, main products and business model of the Company;
- (vii) there are no breaches of the Companies Law of the People’s Republic of China, the Memorandum of Association and Bye-Laws of the Company, and the undertakings and covenants set out in the respective prospectus relating to the issuance of the Issued Corporate Bonds by the Company; and

(viii) there are no outstanding major litigation proceedings by or against the Company.

all of which were provided based on publicly available information; and

**2.1.2** an extract of the unaudited financial results of the Company and its subsidiaries for the six months ended 30 June 2022, which was also announced on the SGXNET on 11 August 2022.

**2.2** A copy of the 2022 Half-Year Report and a copy of a summary of the 2022 Half-Year Report are available on the website of the SSE at [www.sse.com.cn](http://www.sse.com.cn).

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Peng Pei**

*Legal Counsel and Joint Company Secretary*

Date: 30 August 2022