

**TECHNICS OIL & GAS LIMITED**

Registration No: 200205249E

(Incorporated in Singapore)

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**PROFIT WARNING FOR THE FIRST (1<sup>ST</sup>) QUARTER PERIOD ENDED 31 DECEMBER 2014**

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The Board of Directors of Technics Oil & Gas Limited (the "Company") wishes to issue a profit warning regarding the financial results of the Company and its subsidiaries (the "Group") for the first (1<sup>st</sup>) quarter period ended 31 December 2014 (the "Q1 FY2015").

Based on the preliminary financial figures, the Group is expected to report an operating net loss attributable to the equity holders of the Company for Q1 FY2015.

Further details of the Group's performance will be disclosed when it announces its Q1 FY2015 unaudited financial results.

Shareholders and potential investors of the Company are as such advised to exercise caution when dealing in the Company's shares. When in doubt, shareholders and potential investors are strongly advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

Submitted by Ting Yew Sue, Executive Chairman to SGX on 6 February 2015.