



Better Health, Brighter Future

Redemption of \$1,250,000,000 4.000% Senior Notes due 2021

SEC Registered:	Under Rule 144A:	Under Regulation S
CUSIP No: 874060AQ9	CUSIP No: 874060AN6	CUSIP No: J8129EAW8
ISIN No: US874060AQ96	ISIN No: US874060AN65	ISIN No: USJ8129EAW87

Notice is hereby given that Takeda Pharmaceutical Company Limited (“Takeda”) redeemed in full the \$1,250,000,000 outstanding aggregate principal amount of the 4.000% Senior Notes due 2021 (the “2021 Notes”) on February 26, 2021 (the “Redemption”). Accordingly, the entire 2021 Notes have been cancelled and there are no the 2021 Notes outstanding.

The 2021 Notes were issued pursuant to an indenture (the “Indenture”) dated as of November 26, 2018, by and between Takeda and MUFG Union Bank, N.A., as trustee (the “Trustee”). The Redemption was made at the option of Takeda pursuant to Section 10.1 of the Indenture. On February 26, 2021, the 2021 Notes redeemed became due and payable at the redemption price applicable thereto as set forth in the Indenture and have ceased to bear interest.

February 26, 2021