

**TEHO INTERNATIONAL INC LTD.**  
(Incorporated in the Republic of Singapore on 10 June 2008)  
(Company Registration No: 200811433K)

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**LETTER OF INTENT PERTAINING TO THE PROPOSED ACQUISITION OF SHARES IN  
THE SHARE CAPITAL OF "LIHA" SHIPSERVICE B.V. AND STORE RIJNMOND B.V.**

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The Board of Directors of TEHO International Inc Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has on 13 October 2014 entered into a non-binding letter of intent ("**LOI**") which sets out the indicative terms for the acquisition of the entire share capital of the target companies known as "Liha" Shipperservice B.V. and Store Rijnmond B.V. (collectively the "**Target Companies**") from Landman Van Zwol Beheer B.V. (the "**Vendor**") (the "**Proposed Acquisition**").

The Proposed Acquisition is subject to the signing of a definitive sale and purchase agreement between the parties setting out the terms and conditions for the Proposed Acquisition.

The Proposed Acquisition, if materialised, will complement the core business of the Group in Rotterdam as the Target Companies are principally engaged in the supply of rigging and mooring products.

The Company and its Directors and controlling shareholders are not related to the Vendor and any of its directors or controlling shareholders. None of the Directors and controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

The Company will make such further announcements on the Proposed Acquisition as and when appropriate.

**BY ORDER OF THE BOARD**

Lim See Hoe  
Executive Chairman and Chief Executive Officer  
13 October 2014

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.