



## **SGX ANNOUNCEMENT**

### **POTENTIAL DUAL PRIMARY LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

The Board of Directors (the “**Board**”) of Geo Energy Resources Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) (SGX:RE4) wishes to announce that the Company is considering seeking a dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**HKEx**”) (the “**Potential Listing**”).

The Board believes that having a primary listing status in two leading global capital markets in Singapore and Hong Kong is beneficial to the Company as this provides the Company with ready access to these different equity markets, a more diverse investor base, additional sources of financing and closer proximity to the Greater China market where the Group exports to and trades. The Board further believes that the Potential Listing will increase market visibility of the Company and attract investors with different profiles. The Potential Listing will widen the investor base of the Company and enable the Company to benefit from exposure to a wider range of retail and institutional investors. Apart from increasing liquidity of its Shares, it is also an excellent opportunity for the Company to further enhance its corporate profile as it seeks to further expand its business.

In connection with the Potential Listing, the Company has today appointed Guosen Securities (HK) Capital Company Limited (“**Guosen Securities**”) to act as the Sole Sponsor, Sole Global Coordinator, the Bookrunner and the Lead Manager of the Company with regard to the Potential Listing. Guosen Securities is one of the top investment banks in Asia Pacific and has a strong foothold in the Greater China market.

The Company has also appointed other professional advisers including, amongst others, Singapore and Hong Kong legal counsels for the purpose of advising on the Potential Listing.

As at the date of this announcement, the Company is still considering its options in relation to the Potential Listing, and no application has been made to the HKEx, or to any other regulatory authority or stock exchange, in connection with the Potential Listing.

The Company wishes to highlight that the Potential Listing is in a preliminary stage, and is subject to, among others, satisfactory due diligence and assessment of suitability for listing by the Sole Sponsor and other professional advisers, approval from the HKEx for the listing of, and permission to deal in, the Shares on the Main Board of the HKEx, and approvals (if required) from any other regulatory approval authority or stock exchange. Accordingly, the Potential Listing may or may not occur. Additionally, the Potential Listing may or may not involve an offering of new Shares in conjunction with the Potential Listing.

**Accordingly, there is no certainty or assurance as at the time of this announcement that application for the Potential Listing will be made to the HKEx and/or any other regulatory authority and, if made, that the Potential Listing will eventually materialise. Information relating to the Potential Listing in this Announcement is also subject to change.**



**Shareholders and other investors are advised to exercise caution when trading in the securities of the Company, and to refrain from taking any action which may be prejudicial to their interests. In the event that Shareholders and other investors are in any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers.**

**This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company, its management and its financial statements. This announcement is not for publication or distribution, directly or indirectly, in the United States or to persons in the United States, Canada, Australia and Japan and does not constitute an offer or an invitation to induce an offer by any person to acquire, subscribe for or purchase securities.**

BY ORDER OF THE BOARD

Charles Antonny Melati

Executive Chairman

19 September 2018

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