



## CAPITALAND LIMITED

Registration Number: 198900036N  
(Incorporated in the Republic of Singapore)

### ANNOUNCEMENT

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#### DEEMED INTEREST IN CAPITALAND RETAIL CHINA TRUST

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CapitaLand Limited (“**CapitaLand**”) wishes to announce that arising from the issue of 1,366,203 and 5,937,152 new units in CapitaLand Retail China Trust (“**CRCT**”) to CapitaLand Retail China Trust Management Limited, the manager of CRCT (“**CRCTML**”), and Retail Crown Pte. Ltd. (“**RCPL**”), respectively, CapitaLand’s deemed interest in CRCT now stands at 39.12% (comprising 347,679,571 units). The new units were issued following CRCTML and RCPL’s election to participate in the distribution reinvestment plan of CRCT to receive units in lieu of cash.

CapitaLand has a deemed interest of 39.12% in CRCT because of unitholdings in CRCT by its wholly owned subsidiaries and associate, as follows:

CRCTML	5.11%	(45,441,596 units)
RCPL	20.20%	(179,532,975 units)
HSBC Institutional Trust Services (Singapore) Limited (as trustee of CapitaLand Mall Trust), in which CapitaLand has a deemed interest of about 29.37%	13.81%	(122,705,000 units)
Total	39.12%	(347,679,571 units)

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2017.

Mr Lim Ming Yan is a Director and the President and Group Chief Executive Officer of CapitaLand. He is also the Deputy Chairman of CRCTML. Saved as disclosed, none of the Directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the above.

By Order of the Board

Michelle Koh  
Company Secretary  
24 March 2017