

Provided by: CHI MEI MATERIALS TECHNOLOGY CORP.

Subject	Announcement of asset disposal of RMB financial product for subsidiary, KUNSHAN CHIMEI Materials Technology Corp.
Date of events	2017/09/28
Statement	- Name and nature of the subject matter (if preferred shares, the terms and conditions of issuance shall also be indicated, e.g. dividend yield): - Rural Commercial Bank of ZHANGJIAGANG,"JINGANWAN-QIYOU LI" financial product, held to maturity - Industrial and Commercial Bank of China, financial product NO.2, (Jiansu oriented), 2013, phase 372, held to maturity - Date of occurrence of the event: 2017/09/28 - Volume, unit price, and total monetary amount of the transaction: - Rural Commercial Bank of ZHANGJIAGANG, RMB 40,000,000(Approx. NTD\$182,560,000) - Industrial and Commercial Bank of China, RMB 15,000,000 (Approx. NTD\$68,460,000) - Counterpart to the trade and its relationship to the Company (if the trading counterpart is a natural person and furthermore is not an actual related party of the Company, the name of the trading counterpart is not required to be disclosed): - Rural Commercial Bank of ZHANGJIAGANG: NIL - Industrial and Commercial Bank of China: NIL - Where the counterpart to the trade is an actual related party, a public announcement shall also be made of the reason for choosing the related party as trading counterpart and the identity of the previous owner (including its relationship with the company and the trading counterpart), price of transfer, and date of acquisition: N/A - Where a person who owned the property within the past five years has been an actual related person of the company, a public announcement shall also include the dates and prices of acquisition and disposal by the related person and the person's relationship to the company at those times: N/A - Matters related to the creditor's rights currently being disposed of (including types of collateral of the disposed creditor's rights; if the creditor's rights are creditor's rights toward a related person, the name of the related person and the book amount of the

creditor's rights toward such related person currently being disposed of must also be announced): N/A

8. Anticipated profit or loss from the disposal (not applicable in cases of acquisition of securities) (where originally deferred, the status or recognition shall be stated and explained):

Profit from the disposal:

1. Rural Commercial Bank of ZHANGJIAGANG: RMB181,479.45 (Approx. NTD\$ 828,272)
2. Industrial and Commercial Bank of China: RMB120,821.88 (Approx. NTD\$551,431)

9. Terms of delivery or payment (including payment period and monetary amount), restrictive covenants in the contract, and other important stipulations:

Pay in lump sum

10. The manner in which the current transaction was decided, the reference basis for the decision on price, and the decision-making department:

Follow company procurement authorization guideline

11. Current cumulative volume, amount, and shareholding percentage of holdings of the security being traded (including the current trade) and status of any restriction of rights (e.g. Pledges):

1. Rural Commercial Bank of ZHANGJIAGANG, "JINGANWAN-QIYOU LI" financial product, RMB40,000,000. (Approx. NTD\$182,560,000)
2. Industrial and Commercial Bank of China, financial product NO.2, (Jiansu oriented), 2013, phase 372, RMB15,000,000 (Approx. NTD\$68,460,000)
3. KUNSHAN Rural Commercial Bank, RIRIJIN NO.R880001, Non-guaranteed financial product, RMB 45,000,000. (Approx. NTD\$205,380,000)

12. Current ratio of long or short term securities investment (including the current trade) to the total assets and shareholder's equity as shown in the most recent financial statement and the operating capital as shown in the most recent financial statement:

Ratio to total assets: 2.81%, to shareholder's equity: 4.60 %, Operating Capital: NTD2,443,095(thousand).

13. Broker and broker's fee: N/A

14. Concrete purpose or use of the acquisition or disposal: Financial investment and management

15. Net worth per share of the underlying securities acquired or disposed of: N/A
16. Do the directors have any objection to the present transaction?: N/A
17. Has the CPA issued an opinion on the unreasonableness of the price of the current transaction?: N/A
18. Any other matters that need to be specified: N/A