



**Midas Holdings Limited**  
麦达斯控股有限公司  
(Singapore Registration No.: 200009758W)

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**MIDAS HOLDINGS LIMITED PRICED S\$75,000,000 6.00 PER CENT. FIXED RATE NOTES DUE 2016 TO BE ISSUED PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

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The Board of Directors of Midas Holdings Limited (the "**Company**") is pleased to announce that the Company intends to issue S\$75,000,000 6.00 per cent. fixed rate notes due 2016 (the "**Notes**"). The Notes will be issued under the S\$500,000,000 Multicurrency Medium Term Note Programme established by the Company on 2 October 2013 (the "**MTN Programme**"). DBS Bank Ltd. and The Hongkong and Shanghai Banking Corporation Limited have been appointed to act as the joint lead managers and joint bookrunners for the issue of the Notes.

The Notes were offered pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The Company has priced the offering of the Notes and the principal terms of the Notes are as follows:

**Issue size: S\$75,000,000**

**Issue Price: 100% of the principal amount of the Notes**

**Interest: 6.00 per cent. per annum**

**Maturity Date: 2.5 years from the date of issue**

**The closing date for the issue of the Notes is currently expected to be on or about 28 May 2014.**

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used for general corporate purposes, including the refinancing of existing borrowings and financing of acquisitions, investments and working capital and capital expenditure requirements of the Issuer or the Group.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the listing and quotation of the Notes on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of any Notes on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the MTN Programme or the merits of investing in any Notes.

BY ORDER OF THE BOARD  
Midas Holdings Limited

Chew Hwa Kwang, Patrick  
Executive Director And  
Chief Executive Officer

19 May 2014