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China Kangda Food Company Limited
中國康大食品有限公司
(incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

**FURTHER DELAY IN DISPATCH OF CIRCULAR IN RELATION TO
CONTINUING CONNECTED TRANSACTION
IN RESPECT OF FOOD SUPPLY FRAMEWORK AGREEMENT**

Reference is made to the announcement of the Company dated 27 January 2015 (the “**Announcement**”) in relation to (among other matters) the continuing connected transaction contemplated under the Framework Agreement (the “**Continuing Connected Transaction**”) and the announcement of the Company dated 17 February 2015 (the “**1st Delay Announcement**”) in relation to the delay in dispatch of the circular relating to the Continuing Connected Transaction (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the 1st Delay Announcement, the Circular would be dispatched to the Shareholders on or about 25 February 2015. As additional time is required to finalise the contents of the Circular, the Company expects that the date of dispatch of the Circular will be further delayed to a date on or before 16 March 2015.

by order of the Board
China Kangda Food Company Limited
Gao Yanxu
Executive Director

Qingdao, PRC 25 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.