

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

Noble Group Limited (the “**Company**”) refers to the queries from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) on 22 January 2018 regarding the unusual price movements in the Company’s shares today and wishes to respond to the queries as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

The Company has noted the Bloomberg media report of 22 January 2018 entitled “China’s Cedar Said to Be Interested in Noble Group Purchase” (“the Article”).

The Company has previously announced it is in talks, which continue, with various potential strategic parties and its creditors. Whilst no assurance can be given as to the outcome of these discussions, the Company believes that these are open and constructive, and are moving forward.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Save for the Article, the Company is not aware of any other possible explanation of the trading.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

The Company confirms that it is in compliance with the Listing Rules and, in particular, Mainboard Rule 703.

Noble Group Limited
22 January 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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