

SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS)
REGULATIONS 2012

**NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/
UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES**

FORM

3

(Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing the notification form.
2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

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- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <http://www.mas.gov.sg> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

World Class Global Limited

2. Type of Listed Issuer:

- Company/Corporation
 Registered/Recognised Business Trust
 Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No *(Please proceed to complete Part II)*
 Yes *(Please proceed to complete Parts III & IV)*

4. Date of notification to Listed Issuer:


17-Jul-2017

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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder **A** 

Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

Aspial Corporation Limited

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?


- Yes
 No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

17-Jul-2017



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

17-Jul-2017

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Not applicable.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	731,520,900	10,800,000	742,320,900
As a percentage of total no. of voting shares/units: 	80.77	1.19	81.96
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	741,695,400	625,500	742,320,900
As a percentage of total no. of voting shares/units: 	80.98	0.07	81.05

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Save as DRAFT

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

In connection with the Invitation, Aspial Corporation Limited ("Aspial") had entered into the Share Lending Agreement dated 6 June 2017 with the Underwriter and Placement Agent, pursuant to which, on 14 June 2017, Aspial has lent, and the Underwriter and Placement Agent has borrowed, 10,800,000 Shares in the Listed Issuer (the "Loaned Securities"). Accordingly, Aspial had a deemed interest in the 10,800,000 Loaned Securities under the Share Lending Agreement. On 14 July 2017, the Underwriter and Placement Agent partially exercised the Over-Allotment Option granted to it by the Listed Issuer in connection to its initial public offering, in respect of 10,174,500 shares. Pursuant to the partial exercise of the Over-Allotment Option, 10,174,500 new shares were issued by the Listed Issuer and returned to Aspial on 17 July 2017. In relation to the balance 625,500 shares which were purchased by the Underwriter and Placement Agent further to stabilising actions undertaken on the SGX-ST, it is expected that Aspial will be returned those shares at a later date following certain processes to be taken with The Central Depository (Pte) Limited. The return of the balance 625,500 shares will increase Aspial's direct interests and decrease its deemed interests correspondingly, and will have no impact on its aggregate interests on shares in the Listed Issuer.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Each of Ko Lee Meng, Koh Lee Hwee and Koh Wee Seng has a controlling interest in MLHS Holdings Pte. Ltd. ("MLHS"). MLHS has a controlling interest in Aspial. Accordingly, each of Ko Lee Meng, Koh Lee Hwee, Koh Wee Seng and MLHS is deemed to have an interest in the voting shares in the Company ("Shares") in which Aspial has an interest in, by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore ("SFA").

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

- (a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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- (b) Date of the Initial Announcement:

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- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages for "immediately before the transaction" were calculated based on the 905,700,000 outstanding issued Shares immediately after completion of the Invitation (prior to the exercise of the Over-Allotment Option, if any).

The shareholding percentages for "immediately after the transaction" are calculated based on the 915,874,500 outstanding issued Shares immediately after the exercise of the Over-allotment Option pursuant to which 10,174,500 new shares were issued by the Listed Issuer.

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Offer Document of World Class Global Limited dated 6 June 2017 and registered by the Singapore Exchange Securities Trading Limited (acting as agent on behalf of the Monetary Authority of Singapore).

1. Name of Substantial Shareholder/Unitholder:

MLHS Holdings Pte. Ltd.

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?


 Yes No

3. Notification in respect of:

 Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

17-Jul-2017



5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest  (if different from item 4 above, please specify the date):

17-Jul-2017

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Not applicable.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: 	0	81.96	81.96
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: 	0	81.05	81.05


8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

MLHS is deemed to be interested in the Shares held by Aspial by virtue of Section 4 of the SFA, due to its direct interest in the shares in Aspial.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/
Unitholders]

Each of Ko Lee Meng, Koh Lee Hwee and Koh Wee Seng has a controlling interest in MLHS. MLHS has a controlling interest in Aspial. Accordingly, each of Ko Lee Meng, Koh Lee Hwee, Koh Wee Seng and MLHS is deemed to have an interest in the Shares in which Aspial has an interest in, by virtue of Section 4 of the SFA.

10. Attachments (if any): 



(The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (the "Initial Announcement"):

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(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (if any):

The shareholding percentages for "immediately before the transaction" were calculated based on the 905,700,000 outstanding issued Shares immediately after completion of the Invitation (prior to the exercise of the Over-Allotment Option, if any).

The shareholding percentages for "immediately after the transaction" are calculated based on the 915,874,500 outstanding issued Shares immediately after the exercise of the Over-allotment Option pursuant to which 10,174,500 new shares were issued by the Listed Issuer.

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Offer Document of World Class Global Limited dated 6 June 2017 and registered by the Singapore Exchange Securities Trading Limited (acting as agent on behalf of the Monetary Authority of Singapore).

Substantial Shareholder/Unitholder **C**



Delete This Part III Substantial Shareholder/Unitholder

1. Name of Substantial Shareholder/Unitholder:

2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?

Yes

No

3. Notification in respect of:

- Becoming a Substantial Shareholder/Unitholder
- Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
- Ceasing to be a Substantial Shareholder/Unitholder

4. Date of acquisition of or change in interest:

17-Jul-2017

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

17-Jul-2017

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Not applicable.

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: ⓘ	0	81.96	81.96
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: ⓘ	0	81.05	81.05

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Ko Lee Meng is deemed to be interested in the Shares held by Aspial by virtue of Section 4 of the SFA, due to her direct interest and deemed interest (through MLHS) in the shares in Aspial.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

4. Date of acquisition of or change in interest:

17-Jul-2017

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest ⓘ (if different from item 4 above, please specify the date):

17-Jul-2017

6. Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

Not applicable

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

<i>Immediately before the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: ⓘ	0	81.96	81.96
<i>Immediately after the transaction</i>	<i>Direct Interest</i>	<i>Deemed Interest</i>	<i>Total</i>
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	742,320,900	742,320,900
As a percentage of total no. of voting shares/units: ⓘ	0	81.05	81.05

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Koh Lee Hwee is deemed to be interested in the Shares held by Aspial by virtue of Section 4 of the SFA, due to her direct interest and deemed interest (through MLHS) in the shares in Aspial.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form:

[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

Each of Ko Lee Meng, Koh Lee Hwee and Koh Wee Seng has a controlling interest in MLHS. MLHS has a controlling interest in Aspial. Accordingly, each of Ko Lee Meng, Koh Lee Hwee, Koh Wee Seng and MLHS is deemed to have an interest in the Shares in which Aspial has an interest in, by virtue of Section 4 of the SFA.

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

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12. Remarks (*if any*):

The shareholding percentages for "immediately before the transaction" were calculated based on the 905,700,000 outstanding issued Shares immediately after completion of the Invitation (prior to the exercise of the Over-Allotment Option, if any).

The shareholding percentages for "immediately after the transaction" are calculated based on the 915,874,500 outstanding issued Shares immediately after the exercise of the Over-allotment Option pursuant to which 10,174,500 new shares were issued by the Listed Issuer.

Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the Offer Document of World Class Global Limited dated 6 June 2017 and registered by the Singapore Exchange Securities Trading Limited (acting as agent on behalf of the Monetary Authority of Singapore).

Additional Substantial Shareholder/Unitholder ("B", "C" etc) where the information in Part I and Part IV is the same for the additional Substantial Shareholder/Unitholder

Add New Part III Substantial Shareholder/Unitholder

Part IV - Transaction details

1. Type of securities which are the subject of the transaction (*more than one option may be chosen*):

- Voting shares/units
- Rights/Options/Warrants over voting shares/units
- Convertible debentures over voting shares/units (*conversion price known*)
- Others (*please specify*):

2. Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:

Not applicable

3. Amount of consideration paid or received by Substantial Shareholders/Unitholders (*excluding brokerage and stamp duties*):

Not applicable

4. Circumstance giving rise to the interest or change in interest:

Acquisition of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)
- Securities via physical settlement of derivatives or other securities
- Securities pursuant to rights issue
- Securities via a placement
- Securities following conversion/exercise of rights, options, warrants or other convertibles

Disposal of:

- Securities via market transaction
- Securities via off-market transaction (*e.g. married deals*)

Other circumstances:

- Acceptance of take-over offer for the Listed Issuer
- Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (*please specify*):

Others (*please specify*):

As announced in the announcement titled "Allotment and Issue of Over-Allotment Shares Pursuant to the Over-Allotment Option" dated 17 July 2017, the total number of issued Shares in the Listed Issuer increased from 905,700,000 Shares to 915,874,500 Shares further to the issuance of 10,174,500 Shares on 17 July 2017 in connection with the partial exercise of the Over-Allotment Option

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Lim Swee Ann

(b) Designation (if applicable):

Company Secretary

(c) Name of entity (if applicable):

World Class Global Limited

Transaction Reference Number (auto-generated):

8	4	7	6	3	9	2	4	8	8	2	4	5	7	3
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