

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda)
(Company Reg. No: 34074)

1HFY2018 INTERIM DIVIDEND – ISSUE PRICE OF NEW SHARES FOR SCRIP DIVIDEND

Further to the announcement dated 13 August 2018 (the “**13 August 2018 Announcement**”) relating to the application of the scrip dividend scheme (the “**Scheme**”) of China Everbright Water Limited (the “**Company**”) to the interim one-tier tax exempt dividend of 0.0049 Singapore dollar per ordinary share (“**Share**”) for the financial year ending 31 December 2018 (the “**1HFY2018 Interim Dividend**”), the Board of Directors of the Company wishes to announce that the price at which each new Share will be issued is S\$0.387, being the average of the last dealt prices of a Share on the Singapore Exchange Securities Trading Limited for each of the market days during the price determination period between 23 August 2018 and 27 August 2018 (both dates inclusive).

Unless otherwise defined, all capitalised terms used but not defined herein shall bear the same meanings ascribed to them in the 13 August 2018 Announcement.

Members are reminded of the following important dates and events:

<u>Indicative Date</u>	<u>Event</u>
On or about 5 September 2018 (<i>Wednesday</i>)	Despatch of Notices of Election and Scrip Dividend Entitlement Advices
25 September 2018 (<i>Tuesday</i>)	Last day for eligible Members to submit Notices of Election and Notices of Cancellation
11 October 2018 (<i>Thursday</i>)	Dividend Payment Date
12 October 2018 (<i>Friday</i>)	Listing and crediting of New Shares

Further details of the application of the Scheme to the 1HFY2018 Interim Dividend were set out in the 13 August 2018 Announcement, which is available on www.sgx.com.

By Order of the Board
CHINA EVERBRIGHT WATER LIMITED

An Xuesong
Executive Director and Chief Executive Officer

Date: 28 August 2018