



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

THE PROPOSED CONSOLIDATION OF EVERY EIGHT (8) EXISTING ORDINARY SHARES OF PAR VALUE S\$0.001 EACH IN THE CAPITAL OF THE COMPANY AS AT THE BOOKS CLOSURE DATE INTO ONE (1) ORDINARY SHARE OF PAR VALUE S\$0.008 IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

– COMPLETION OF PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of China Mining International Limited (the "**Company**") refers to (a) the announcements dated 21 July 2015, 5 August 2015, 20 August, 8 September 2015 and 9 September 2015; and (b) the circular to Shareholders dated 21 August 2015 (the "**Circular**") in relation to the proposed consolidation of every eight (8) existing ordinary shares of par value S\$0.001 each in the capital of the Company as at the Books Closure Date into one (1) ordinary share of par value S\$0.008 in the capital of the Company (the "**Consolidated Shares**"), fractional entitlements to be disregarded (the "**Proposed Share Consolidation**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings given to them in the Circular.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

The Board wishes to announce that the Proposed Share Consolidation has been completed on and is effective as at 9.00 a.m. on 21 September 2015.

All fractional entitlements arising upon the implementation of the Proposed Share Consolidation have been aggregated and will be sold and the net proceeds, if any, arising from such sale (after deduction of the expenses of such sale) thereof will be paid into an account in the Company's name.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on his/her holding of Existing Shares as at the Books Closure Date, rounded down to the nearest whole Consolidated Share.

Shareholders should note that there are in total 146,700,000 Consolidated Shares (including 11,500 treasury shares) in issue following the Proposed Share Consolidation.

Each Consolidated Share will rank *pari passu* in all respects with each other.

3. ALLOCATION OF NEW SGX-ST STOCK CODE

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company's existing stock code – Y34 – and issued a new, randomly generated, stock code to the Company – BHD. All shares in the Company have been debited from the old stock code and credited to the new stock code.

BY ORDER OF THE BOARD

Mr Li Bin
CEO and Executive Director
21 September 2015