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**LHN LIMITED**  
**賢能集團有限公司\***

*(Incorporated in the Republic of Singapore with limited liability)*

**(Hong Kong stock code: 1730)**

**(Singapore stock code: 410)**

**OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is made by LHN Limited (the “Company”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, which requires a listed issuer to announce any information released to any other stock exchange on which its securities are listed at the same time as the information is released to that other exchange.

Please refer to the following pages of the document which has been published by the Company on the website of the Singapore Exchange Securities Trading Limited on 24 January 2018.

By Order of the Board  
**LHN Limited**  
**Lim Lung Tieng**  
*Chairman and Executive Director*

Singapore, 24 January 2018

*As at the date of this announcement, the Board comprises Mr. Lim Lung Tieng and Ms. Lim Bee Choo as executive Directors; and Ms. Ch’ng Li-Ling, Mr. Yong Chee Hiong and Mr. Chan Ka Leung Gary as independent non-executive Directors.*

\* *For identification purpose only*

(Company Registration No.: 201420225D)  
(Incorporated in the Republic of Singapore on 10 July 2014)

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## LHN EMPLOYEE SHARE OPTION SCHEME

### – RECEIPT OF LISTING AND QUOTATION NOTICE

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#### 1. INTRODUCTION

The Board of Directors (the “**Board**”) of LHN Limited (the “**Company**”) refers to the LHN Employee Share Option Scheme (“**LHN ESOS**”) which was adopted in connection with the Company’s dual primary listing on Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the Main Board of The Stock Exchange of Hong Kong Limited (“**SEHK**”). The LHN ESOS was conditionally adopted following the approval by shareholders of the Company obtained in an extraordinary general meeting of the Company on 25 September 2017, and became effective upon the listing of shares of the Company (the “**Shares**”) on SEHK on 29 December 2017. As of the date of this announcement, no option has been granted under the LHN ESOS, and as such, no Shares have been issued pursuant to the exercise of option to be granted under the LHN ESOS. A summary of the principal terms of the LHN ESOS has been set out in the prospectus of the Company dated 15 December 2017 issued in relation to its dual primary listing on SEHK.

#### 2. LISTING AND QUOTATION NOTICE FROM SGX-ST

The Board is pleased to announce that the Company has on 24 January 2018 received the listing and quotation notice from the SGX-ST for the listing and quotation of new Shares to be issued pursuant to the exercise of options to be granted under the LHN ESOS (“**Option Shares**”).

The receipt of the listing and quotation notice from the SGX-ST is not to be taken as an indication of the merits of the LHN ESOS, the Option Shares, the Company, its subsidiaries and their securities.

#### 3. LISTING ON SEHK

The listing of the Options Shares on the Main Board of SEHK has been approved by SEHK on 28 December 2017.

By Order of the Board

Kelvin Lim  
Executive Director and Chairman  
24 January 2018

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