

TIANJIN PHARMACEUTICAL DA REN TANG GROUP CORPORATION LIMITED
(Formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited)
(Company Registration No.: 91120000103100784F)
(Incorporated in the People's Republic of China)

ANNOUNCEMENT ON CHANGE OF REPRESENTATIVE OF THE PLACEMENT AGENT

The board of directors (the “Board”) and every individual director of Tianjin Pharmaceutical Da Ren Tang Group Corporation Limited (formerly known as Tianjin Zhong Xin Pharmaceutical Group Corporation Limited) (the “Company”) hereby confirm that they will individually and collectively accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.

The Board refers to the announcement made by the Company on 15 July 2015 in relation to the update on the proposed allotment and issue of A-shares in the capital of the Company (the “**Placement**”), and in particular, the details of the Placement, with China Galaxy Securities Co., Ltd. (中国银河证券股份有限公司) acting as the placement agent for the Placement (“**Galaxy Securities**” or the “**Placement Agent**”), and the announcement made by the Company on 24 July 2018 in relation to the change of representative of the Placement Agent (the “**Previous Announcements**”).

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcements.

The Company wishes to announce that, on 23 March 2026, it received a letter from Galaxy Securities in relation to the change of representative for the continuous supervision of the Placement.

Galaxy Securities, as the Placement Agent, had appointed Mr. Wang Jianlong (王建龙) and Ms. Kang Yuan (康媛) as its representatives responsible for performing the continuous supervision duties in relation to the Placement. As at the date of this announcement, the continuous supervision period for the Placement has ended. However, as part of the proceeds raised from the Placement remains unutilised, Galaxy Securities will continue to perform its continuous supervision duties in relation to the deposit and use of such proceeds.

Due to a change in work arrangement, Mr. Wang Jianlong is no longer able to continue performing his continuous supervision duties. In order to ensure the orderly conduct of the continuous supervision work, Galaxy Securities has appointed Ms. Wang Han (王寒) (whose biography is set out in the Appendix to this announcement) to replace Mr. Wang Jianlong as one of its representatives responsible for the continuous supervision of the Placement. Following this change, the representatives responsible for the continuous supervision of the Placement are Ms. Kang Yuan and Ms. Wang Han.

The Company and the Board would like to express their sincere appreciation to Mr. Wang Jianlong for his contribution during the period of continuous supervision in relation to the Placement.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
24 March 2026

Appendix

Biography of Ms. Wang Han

Ms. Wang Han is a sponsor representative and holds a master's degree. She has six (6) years of experience in investment banking and has participated in a number of investment banking projects, including the issuance of shares by Beijing Infosec Technologies Co., Ltd. (北京信安世纪科技股份有限公司) for the acquisition of assets, the asset disposal by HPF Co., Ltd. (华鹏飞股份有限公司), and the acquisition of Shenzhen Hifuture. Information Technology Co., Ltd. (深圳市惠程信息科技股份有限公司) by Chongqing Lvfa Urban Construction Co., Ltd. (重庆绿发城市建设有限公司).