

S\$100,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG57B7995131) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY TAT HONG HOLDINGS LTD (THE “COMPANY”) PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 19 JUNE 2013

OCCURRENCE OF TRADING DISRUPTION EVENT

1. INTRODUCTION

1.1 Reference is made to:

- 1.1.1** the Notes;
- 1.1.2** the trust deed dated 19 June 2013 made between (1) the Company, as issuer, and (2) Citicorp International Limited, as trustee, as amended, modified and supplemented by the supplemental trust deed dated 30 December 2015 made between the same parties;
- 1.1.3** the voluntary conditional cash offer (the “**Offer**”) by Oversea-Chinese Banking Corporation Limited, for and on behalf of THSC Investments Pte. Ltd. (the “**Offeror**”), for all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”), other than those Shares already held by the Company as treasury shares and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer;
- 1.1.4** the announcement released on 4 June 2018 (the “**Close of Offer and Trading Suspension Announcement**”) by the Company, in relation to the close of the Offer and the suspension of trading of the Shares;
- 1.1.5** the announcement released on 4 June 2018 (the “**Suspension of Trading of Shares of the Company**”) by the Company, in relation to the suspension of trading of the Shares; and
- 1.1.6** the notice to noteholders dated 18 June 2018, which is published in *The Business Times* (the “**Notice to Noteholders**”).

2. TRADING DISRUPTION EVENT

- 2.1** The Company wishes to announce that suspension of trading of the shares of the Company on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) had commenced on 5 June 2018 and pursuant to Condition 6(b)(ii) of the Notes, a Trading Disruption Event (as defined therein) had occurred when trading in the shares of the Company was suspended from 5 June

2018 to 13 June 2018 (both dates inclusive). The Effective Date (as defined in Condition 6(b)(ii) of the Notes) is 14 June 2018.

- 2.2** In accordance with Condition 6(b)(ii) of the Notes, the Company has given notice to the Noteholders of *inter alia*, the occurrence of the Trading Disruption Event and the details of the redemption exercise should Noteholders choose to exercise its put option under Condition 6(b)(ii) of the Notes (the “**Put Option**”).
- 2.3** If a Noteholder does not exercise the Put Option, the Company expects to redeem its Notes in full on the maturity date, being 31 July 2018.
- 2.4** Please refer to the attached Notice to Noteholders for more information.

3. DIRECTORS’ RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement (the omission of which would render any statement in this Announcement misleading in any material respect), and directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

By Order of the Board of
Tat Hong Holdings Ltd

Jennie Hong Chok Hane
Group Chief Financial Officer / Company Secretary

18 June 2018