HEPTAMAX INTERNATIONAL LIMITED
(Company Registration No. 200804077W)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 6,500,000 NEW ORDINARY SHARES (THE "PLACEMENT SHARES") IN THE CAPITAL OF HEPTAMAX INTERNATIONAL LIMITED (THE "PLACEMENT")

- RECEIPT OF LISTING AND QUOTATION NOTICE

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1. INTRODUCTION

1.1 The board of directors (the "**Board**" or the "**Directors**") of Heptamax International Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refer to the announcement dated 22 August 2025 (the "**Placement Announcement**") in relation to the proposed placement of an aggregate of 6,500,000 Placement Shares at the price of S$0.10 for each Placement Share (the "**Placement Price**"), amounting to an aggregate Placement consideration of S$650,000.00 pursuant to the subscription agreement entered into with several subscribers (collectively the "**Subscribers**"), details of whom are set out in paragraphs 1.4 and 4.1 of the Placement Announcement. Details of the number of Placement Shares to be issued and allotted to each Subscriber, and the respective Placement consideration to be paid by each Subscriber, are set out in paragraph 1.4 of the Placement Announcement.

1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Placement Announcement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

2.1 Further to the Placement Announcement, the Board is pleased to announce that SGX-ST has on 3 September 2025 granted its approval in-principle ("**AIP**") for the listing and quotation of 6,500,000 Placement Shares on the Mainboard of the SGX-ST, subject to the following conditions:

(a) compliance with the SGX-ST's listing requirements;

(b) a written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual in relation to the use of the proceeds from the proposed placement of shares and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;

(c) a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual; and

(d) a written confirmation from the Company that it will not issue the Placement Shares to persons prohibited under Rule 812(1) of the Listing Manual.

2.2 The undertakings and confirmation requested in paragraphs 2.1(b) to 2.1(d) above have been submitted to the SGX-ST.

2.3 Pursuant to the AIP, the Placement Shares have to be placed out within seven (7) market days from the date of the AIP.

2.4 The AIP is not to be taken as an indication of merits of the Placement, the Placement Shares, the Company and/or its subsidiaries.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Placement and the Group, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. FURTHER ANNOUNCEMENTS

The Company will make further announcements to provide updates to Shareholders as and when appropriate.

5. CAUTIONARY STATEMENT

Shareholders and potential investors should note that the Placement is subject to the fulfilment of the conditions precedent under the Subscription Agreement. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Wai Hong
Executive Director

3 September 2025

IMPORTANT NOTICE

Notification under section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and "Excluded Investment Products" (as defined in the MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products)).