

FALCON ENERGY GROUP LIMITED
(THE “COMPANY”)
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

UPDATE

INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 5.50% FIXED RATE NOTES DUE ON 19 SEPTEMBER 2017 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 31 May 2017 and 14 June 2017.

1. Second Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 31 May 2017 and 14 June 2017, and wishes to announce that it will be convening a second informal meeting (the “**Second Informal Meeting**”) with holders of the Notes (“**Noteholders**”). The Second Informal Meeting will be held on 12 July 2017 from 3pm to 6pm at 10 Anson Road #28-15 International Plaza Singapore 079903 on a ‘*without prejudice*’ basis which is exclusively and strictly for Noteholders only.

Noteholders who wish to attend the Second Informal Meeting are requested to send an email containing their names and NRIC/other identification numbers to the Company at the email address slwong@feg.com.sg one business day prior to the said Second Informal Meeting.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
5 July 2017