
COMPLETION OF THE PROPOSED ACQUISITION OF BRAINY WORLD HOLDINGS LIMITED

The board of directors ("**Board**" or "**Directors**") of OUE Lippo Healthcare Limited (the "**Company**") refers to the announcement dated 7 November 2017 (the "**Announcement**") to the shareholders of the Company in relation to the proposed acquisition of Brainy World Holdings Limited.

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that completion of the Proposed Acquisition has taken place today and the Target, Brainy World Holdings Limited is now a wholly-owned subsidiary of the Company.

By Order of the Board

Dr Wong Weng Hong
Chief Executive Officer and Executive Director
2 January 2018

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

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