



**COSMOSTEEL HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 200515540Z)

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**PROPOSED ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING TO APPROVE THE PROPOSED ADOPTION OF THE SHARE BUYBACK MANDATE TO BE CONVENED ON 28 JANUARY 2016**

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The Board of Directors (the “Board”) of CosmoSteel Holdings Limited (the “Company”, and together with its subsidiaries, collectively the “Group”) refers to the extraordinary general meeting to approve the proposed adoption of the share buyback mandate which was originally scheduled to be held at Jurong Country Club, 9 Science Centre Road, Singapore 609078 on 28 January 2016 at 3.00p.m. or immediately after the conclusion of the tenth annual general meeting (“AGM”) of the Company (“EGM”).

As the Company has received feedback from some Shareholders that they were earlier not made aware of the notice of the EGM dated 13 January 2016 (“Notice of EGM”) which was dispatched to Shareholders in the circular to Shareholders in relation to the EGM (the “Circular”) on 13 January 2016, the Company proposes to adjourn the EGM originally scheduled to be held on 28 January 2016 to an adjourned extraordinary general meeting to a later date to be announced in due course (the “Adjourned EGM”), so as not to unduly prejudice Shareholders who may have not taken due notice of the Notice of EGM.

The resolution to be proposed at the Adjourned EGM will be the same as the resolution to be proposed at the EGM, namely the “Ordinary Resolution 1: The Proposed Adoption of the Share Buyback Mandate”, which is also found in the Circular.

The notice of the Adjourned EGM, containing further details of the Adjourned EGM, including the venue and time of the meeting, will be dispatched to Shareholders in due course, and Shareholders are advised to look out for the Company’s announcement(s) in relation to the same.

For the avoidance of doubt, the tenth AGM scheduled to be held at Jurong Country Club, 9 Science Centre Road, Singapore 609078 on 28 January 2016 at 2.00p.m will proceed as scheduled and accordingly the revised schedule of meetings is as follows:

Tenth AGM of the Company: 28 January 2016 at 2.00p.m  
Jurong Country Club, 9 Science Centre Road,  
Singapore 609078

EGM: Proposed to be adjourned to the Adjourned EGM

Adjourned EGM: Date, time and venue of the Adjourned EGM to be announced in due course.

Shareholders who are unable to attend the relevant meeting(s) and who wish to appoint a proxy or proxies to attend and vote on their behalf should complete, sign and return the Proxy Form attached to the relevant notice of meeting(s) in accordance with the instructions printed therein as soon as possible and, in any event, so as to arrive at the registered office of the Company:-

- (i) In the case of the tenth AGM and EGM, not later than 26 January 2016 at 3.00p.m.; and
- (ii) In the case of the Adjourned EGM not later than 48 hours before the date of the Adjourned EGM to be announced in due course.

The appointment of a proxy by a Shareholder does not preclude him from attending and voting in person at the AGM and/or EGM and/or Adjourned EGM if he so wishes in place of the proxy.

Shareholders who are in doubt as to the schedule of the meetings as aforesaid and/or the action(s) which they should take in relation to such meetings may wish to contact the following person(s):

CFO:	(65) 66432777	laura@ksh.com.sg
Company Secretary:	(65) 68186248/68186249	leepihpeng@lpplawcorp.com.sg

By Order of the Board

**Ong Chin Sum**

Chief Executive Officer and Executive Director  
21 January 2016