



GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

PROPOSED RESTRUCTURING OF GIKEN SAKATA (S) LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT, CHAPTER 50 OF SINGAPORE

– COURT SANCTION OF SCHEME, LAST DAY OF TRADING OF SHARES AND NOTICE OF BOOKS CLOSURE DATE

All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document to its shareholders dated 3 December 2014 in relation to the proposed restructuring of the Company to be effected by way of a scheme of arrangement under Section 210 of the Companies Act, Chapter 50 of Singapore ("Scheme Document").

1. INTRODUCTION

The Board of Directors (the "**Directors**") of Giken Sakata (S) Limited (the "**Company**", and together with its subsidiaries, the "**Giken Group**") refers to:

- (a) the Scheme Document;
- (b) the announcement dated 18 December 2014 in relation to the passing of the resolution to approve the Scheme; and
- (c) the announcement dated 14 January 2015 in relation to the court hearing to sanction the Scheme,

collectively, the "**Previous Announcements**".

2. COURT SANCTION OF SCHEME

Further to the Previous Announcements, the Board wishes to announce that the Scheme has been sanctioned by the Court on 22 January 2015.

Subject to the satisfaction (or where applicable, waiver) of all the Conditions Precedents which are reproduced in the Scheme Document, the Scheme shall become effective and binding upon the lodgement with ACRA of the Court Order sanctioning the Scheme.

3. LAST DAY OF TRADING OF SHARES AND NOTICE OF BOOKS CLOSURE DATE

Shareholders should take note that the last day of trading of the Shares on the SGX-ST will be on **27 January 2015**.

Notice is hereby given that the share transfer books and the Register of Members of the Company will be closed at **5.00 p.m. on 30 January 2015** in order to determine the entitlements of Shareholders in respect of the Scheme.

Duly completed registrable transfers in respect of Shares received up to the close of business at 5.00 p.m. on 30 January 2015 by the Company's share registrar, Boardroom Corporate & Advisory Services Pte Ltd, 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, will be registered to determine Shareholders' entitlements to the Scheme Consideration. Shareholders whose securities

accounts with CDP are credited with Shares as at 5.00 p.m. on 30 January 2015 will be entitled to the Scheme Consideration.

4. KEY EVENTS AND EXPECTED DATES

Shareholders are reminded to note the following key events and their expected dates:

Last date for trading of Shares on the SGX-ST	: 27 January 2015
Books Closure Date	: 30 January 2015 at 5.00 p.m.
Record Date	: 4 February 2015
Effective Date	: 5 February 2015
Date of debiting of Shares from the Securities Accounts of Depositors	: 10 February 2015
Date for crediting of Shares to GSSEL	: 12 February 2015
Date for crediting of new GSSEL Shares into the Securities Accounts of Depositors pursuant to the Scheme	: 12 February 2015 before 9 a.m.
Time and date for the commencement of trading of GSSEL Shares on Catalist	: 12 February 2015 at 9 a.m.
Date for the delisting of Shares from Catalist	: 12 February 2015

5. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Proposed Restructuring and the Scheme in due course as and when appropriate.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer
22 January 2015

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.