

LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number 201022364R)

RESULTS OF APPLICATION TO THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) SEEKING FURTHER EXTENSION OF TIME FOR THE RELEASE OF LIBRA GROUP LIMITED’S UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019 (“FY2019”)

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to refer to the announcements made on 28 February 2020, 9 March 2020, 9 April 2020 and 27 April 2020 in relation to the Company’s application for an extension of time for the release of the unaudited financial statements for FY2019 (the “**Unaudited FY2019 Results**”).

The SGX-ST has on 4 June 2020 informed and granted the Company a final extension to release the Unaudited FY2019 Results by 12 June 2020 (the “**Waiver**”). The SGX-ST will not grant any further extension if the Company does not announce its Unaudited FY2019 Results by 12 June 2020.

The Waiver is subject to the following conditions:

- (a) the Company making an immediate announcement of the Waiver granted, disclosing the reasons for seeking the Waiver and the conditions of the Waiver;
- (b) the Board’s confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its constitution; and
- (c) the Company’s confirmation that it is not aware of any other information (including but not limited to financial information) with respect to the Group that may have a material bearing on investors’ decisions which was not formally disclosed to the investors.

The Board wishes to highlight that all the conditions set out above have been fulfilled.

By Order of the Board
LIBRA GROUP LIMITED

Christine Liu Yang
Chief Executive Officer and Executive Director

5 June 2020

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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