AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration No. 201110784M)
(Incorporated in the Republic of Singapore)

PROPOSED TRANSFER OF LISTING FROM THE CATALIST TO THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The board of directors (the "**Board**" or "**Directors**") of Aoxin Q & M Dental Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Company intends to undertake the proposed transfer of the listing of the Company from the Catalist to the Mainboard ("**Mainboard**") of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") (the "**Proposed Transfer**"). In this regard, the Company has, on 26 June 2026, submitted an application to the SGX-ST in relation to the Proposed Transfer.

The Group recorded a consolidated profit before tax of approximately RMB 8.4 million for the financial year ended 31 December 2025 ("**FY2025**"). After excluding certain non-recurring share of losses attributable to Acumen Diagnostics Pte. Ltd., an associate in which the Company holds 49% equity interests, in the financial year ended 31 December 2023 ("**FY2023**") and the financial year ended 31 December 2024 ("**FY2024**"), the Group's underlying businesses would have recorded profit before tax of approximately RMB 2.7 million, RMB 7.7 million and RMB 8.4 million for FY2023, FY2024 and FY2025, respectively. This demonstrates the profitability of the Group's core businesses and a consistent improvement in its underlying financial performance over the last three financial years. Based on the Company's current market position, financial performance, stage of growth and relative stability, the Directors are of the opinion that the Proposed Transfer is timely and appropriate.

The Proposed Transfer is expected to provide the Company with a more suitable platform for the listing and trading of its shares arising from, among others, the perceived premium that investors may tend to accord to Mainboard-listed companies as compared to companies listed on Catalist. In addition, the Directors are of the view that a listing on the Mainboard would enable the Company to reap the following benefits:

(a) listing on the Mainboard would provide the Company with greater visibility and recognition in the market and amongst investors (including institutional and overseas-based investors) and enhance the image of the Company both locally and overseas. This enables the Company to recruit better talents, strengthen its brand and enlarge business opportunities; and

(b) listing on the Mainboard would provide the Company with a wider platform and greater opportunities for future fund raising, and give the Company access to a larger and more diverse investor market. This will facilitate and enable the Company to better tap into capital markets (both equity and debt), to meet the Group's funding requirements when needed and provide the Group with greater flexibility to pursue further growth opportunities both locally and overseas.

The Proposed Transfer is subject to, among others, the following:

(a) the receipt of the in-principle approval of the SGX-ST for the Proposed Transfer;

(b) the Company having satisfied all the relevant listing requirements applicable to the Proposed Transfer as set out in Rule 408 of the Listing Manual Section B: Rules of Catalist of the SGX-ST; and

(c) approval of the Company's shareholders for the Proposed Transfer via a special resolution at an extraordinary general meeting to be convened.

The Company will update shareholders as and when there are material developments in respect of the Proposed Transfer.

Shareholders and potential investors should note that there is no certainty or assurance as at the date of this announcement that necessary approvals for the Proposed Transfer will be obtained or if the Proposed Transfer will eventually be undertaken at all.

Shareholders and potential investors are advised to read this announcement and any past and future announcements of the Company carefully when dealing with the shares and securities of the Company. In the event of any doubt, shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers about the actions that they should take.

BY ORDER OF THE BOARD

Mr. Chua Ser Miang
Non-Executive and Non-Independent Chairman
26 June 2026

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.