



UNIVERSAL RESOURCE AND SERVICES LIMITED
(the “Company”)
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200312303R)

PROPOSED CONSOLIDATION OF EVERY TWENTY (20) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE

– COMPLETION OF PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the “**Board**”) of Universal Resource and Services Limited (the “**Company**”) refers to its circular to Shareholders dated 12 August 2015 (the “**Circular**”) and the announcement dated 28 August 2015 in relation to the notice of books closure date for the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Circular.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

The Board wishes to announce that the Proposed Share Consolidation has completed on, and is effective from, 9.00 a.m. on 18 September 2015.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Existing Shares held by them as at the Books Closure Date. Each Consolidated Share will rank *pari passu* in all respects with each other.

BY ORDER OF THE BOARD

Wu Chunlan

Chairperson and Chief Executive Officer

18 September 2015