

ANNICA HOLDINGS LIMITED
(Company Registration No.: 198304025N)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of Annica Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement released by the Company on 1 April 2015 (the “**Announcement**”) in relation to the renounceable non-underwritten rights cum warrants issue (the “**Rights cum Warrants Issue**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board is pleased to announce that the Company has today received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the following:-

- (a) up to 1,312,279,324 Rights Shares;
- (b) up to 1,312,279,324 Warrants; and
- (c) up to 1,312,279,324 Warrants Shares,

on the Catalist of the SGX-ST, subject to the following:-

- (i) compliance with the SGX-ST’s listing requirements;
- (ii) shareholders’ approval being obtained for the Rights cum Warrants Issue at an extraordinary general meeting (“**EGM**”) to be convened; and
- (iii) submission of a confirmation by the Company confirming that a sufficient spread in the Warrants as required under Rule 826 of the SGX-ST Listing Manual Section B: Rules of Catalist is complied with.

A circular containing, amongst other things, the notice of EGM and the details of the Rights cum Warrants Issue will be despatched to the shareholders of the Company in due course.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights cum Warrants Issue, the Rights Shares, the Warrants, the Warrants Shares, the Company, its subsidiaries and their securities.

By Order Of The Board
ANNICA HOLDINGS LIMITED

Edwin Sugiarto
Chairman and Executive Director
13 April 2015

*This announcement has been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. (“**Sponsor**”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui. His contact particulars are 10 Collyer Quay #27-00 Ocean Financial Centre Singapore 049315. Telephone: +65 6389 3000; email address: bernard.lui@stamfordlaw.com.sg.