



(Incorporated in the Republic of Singapore on 20 October 2010)
(Company Registration Number: 201022364R)

CLARIFICATION ANNOUNCEMENT RELATING TO THE BUSINESS TIMES ARTICLE TITLED "BROKERS' TAKE" PUBLISHED ON 24 FEBRUARY 2015

1. INTRODUCTION

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the article titled "Brokers' Take" published in The Business Times on 24 February 2015 (the "**Business Times Article**"), which stated, amongst others, that "*Ahead of its FY14 results to be released, we believe that the group could achieve an estimated eight times growth in earnings to S\$4.7 million*".

2. CLARIFICATION

On 27 October 2014, OCBC Investment Research Pte. Ltd. had issued an investment report initiating analyst coverage of the Company (the "**27 October 2014 OCBC Investment Report**").

The Company wishes to clarify that the abovementioned quote in the Business Times Article is based on the 27 October 2014 OCBC Investment Report. The Company has yet to release its full year financial statements for the financial year ended 31 December 2014 (the "**FY2014 Results**").

The Company will release its FY2014 Results by 1 March 2015.

3. CAUTION IN TRADING

Shareholders and investors are reminded to exercise caution when dealing with the Company's securities. In the event that shareholders and investors are in doubt when dealing in the Company's securities, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
LIBRA GROUP LIMITED

Chu Sau Ben
Executive Chairman and Chief Executive Officer

24 February 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229-8088.