



(Incorporated in the Republic of Singapore)
(Company Registration Number 201022364R)

RESULTS OF ANNUAL GENERAL MEETING OF THE COMPANY

The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**”) is pleased to announce that all resolutions relating to the matters set out in the Notice of Annual General Meeting (“**AGM**”) of the Company were duly passed by shareholders of the Company by way of poll at the AGM of the Company held on 30 April 2018.

RESULTS OF ANNUAL GENERAL MEETING OF THE COMPANY

The information required under Rule 704(15) of Listing Manual Section B: Rules of Catalist (the “**Catalist Rules**”) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) is set out below:

(a) Breakdown of all valid votes casted at the AGM

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1 To receive and adopt the Directors' Statement and the Audited Financial Statements of the Company for the financial year ended 31 December 2018 together with the Auditor's Report thereon (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-
Resolution 2 To re-elect Mr Kong Chee Keong, who retires pursuant to Regulation 89 of the Company's Constitution, as a Director of the Company (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 3 To re-elect Ms Gwendolyn Gn Jong Yuh, who retires pursuant to Regulation 88 of the Company's Constitution, as a Director of the Company (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-
Resolution 4 To approve the payment of Directors' fees of S\$180,000 for the financial year ending 31 December 2018, payable half yearly in arrears (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-
Resolution 5 To re-appoint Ernst & Young LLP, Public Accountants and Chartered Accountants as the Company's Auditor and to authorise the Directors of the Company to fix their remuneration (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-
Resolution 6 To grant authority to Directors of the Company to allot and issue shares pursuant to Section 161 of the Companies Act, Chapter 50, of Singapore and Rule 806 of the Catalist Rules (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 7 To grant authority to Directors of the Company to grant awards in accordance with the provisions of the Libra Performance Share Plan, and to allot and issue from time to time such number of shares as may be required to be issued pursuant to the vesting of awards under the Libra Performance Share Plan (as Ordinary Resolution)	12,559,328	12,559,328	100	-	-
Resolution 8 To grant authority to Directors of the Company to allot and issue from time to time such number of shares as may be required to be allotted and issued pursuant to the Libra Group Limited Scrip Dividend Scheme (as Ordinary Resolution)	150,082,328	150,082,328	100	-	-

(b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting

Pursuant to Rule 858 of the Catalist Rules, all shareholders (including Directors of the Company who are also shareholders) who are eligible to participate in the Libra Performance Share Plan shall abstain from voting on all resolutions relating to the Libra Performance Share Plan (i.e. Resolution 7), and such shareholders (including Directors of the Company who are also shareholders) must not accept appointments as proxies unless shareholders appointing them as proxies give specific instructions in the relevant proxy form on the manner in which they wish their votes to be cast for the resolutions relating to the Libra Performance Share Plan (i.e. Resolution 7).

The aggregate number of shares held by shareholders who were present at the AGM, and who are eligible to participate in the Libra Performance Share Plan and therefore required to abstain from voting on Resolution 7 is 137,523,000 shares.

(c) Name of firm and/or person appointed as scrutineer

McMillan Woods Partners (Singapore) PAC was appointed as the scrutineers for the AGM.

AUDIT COMMITTEE

Pursuant to Rule 704(7) of the Catalist Rules, the Company wishes to announce that Mr Kong Chee Keong and Ms Gwendolyn Gn Jong Yuh have been re-elected as Directors of the Company at the AGM. Mr Kong Chee Keong remains as the Chairman of the Audit Committee and Ms Gwendolyn Gn Jong Yuh remains as a member of the Audit Committee. The Board considers Mr Kong Chee Keong and Ms Gwendolyn Gn Jong Yuh to be independent.

BY ORDER OF THE BOARD

Chu Sau Ben
Executive Chairman and Chief Executive Officer

30 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy of any statements made, opinions expressed or reports contained in this announcement.

The contact person for the Sponsor is Mr Yap Wai Ming of Stamford Corporate Services Pte. Ltd., telephone (+65) 6389 3000 and email waiming.yap@morganlewis.com.