VOLUNTARY UNCONDITIONAL GENERAL OFFER

by

PrimePartners Corporate Finance Pte. Ltd.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200207389D)

for and on behalf of

PeakBayou Ltd.
(Incorporated in the Cayman Islands)
(Company Registration No. 327363)

for

AMOS Group Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 201004068M)

CLOSE OF OFFER

1. INTRODUCTION

1.1 PrimePartners Corporate Finance Pte. Ltd. ("**PrimePartners**") refers to:

(i) the announcement (the "**Offer Announcement**") dated 25 September 2024 (the "**Offer Announcement Date**"), made for and on behalf of PeakBayou Ltd. (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") by the Offeror for all the issued ordinary shares (the "**Shares**") in the capital of AMOS Group Limited (the "**Company**" or "**AGL**"), including those Shares already owned or agreed to be acquired by the Offeror or parties acting or deemed to be acting in concert with the Offeror (the "**Offer Shares**");

(ii) the offer document dated 10 October 2024 containing the terms and conditions of the Offer (the "**Offer Document**"); and

(iii) the announcement dated 5 November 2024, in relation to the loss of free float, extension of the Closing Date and level of acceptances of the Offer.

1.2 Electronic copies of the Offer Document, all announcements in relation to the Offer and any related documents are available on the website of the SGX-ST at www.sgx.com.

1.3 All capitalised terms used herein, unless otherwise defined, shall have the same meanings given to them in the Offer Document.

2. CLOSE OF THE OFFER

2.1 PrimePartners wishes to announce, for and on behalf of the Offeror, that the Offer has closed at 5.30 p.m. (Singapore time) on 12 December 2024.

2.2 Accordingly, the Offer is no longer open for acceptances and any acceptances received after 5.30 p.m. (Singapore time) on 12 December 2024 will be rejected.

3. FINAL LEVEL OF ACCEPTANCES OF THE OFFER

Pursuant to Rule 28.1 of the Code, PrimePartners wishes to announce, for and on behalf of the Offeror that, as at 5.30 p.m. (Singapore time) on 12 December 2024, the number of Shares (a) held immediately before the Offer Announcement Date by the Offeror and parties acting in concert with the Offeror; and (b) for which valid acceptances of the Offer have been received, are as follows:

Description	**Number of Shares**	**%**[1]
Shares held immediately before the Announcement date by:		
(i) the Offeror	145,512,679	69.85
(ii) parties acting in concert with the Offeror	27,755,288	13.32
Valid acceptances of the Offer as at 5.30 p.m. (Singapore time) on 12 December 2024 received from:		
(i) Shareholders (other than parties acting in concert with the Offeror)	23,846,884	11.45
(ii) parties acting in concert with the Offeror	-	-
Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 12 December 2024	169,359,563	81.30
Shares owned, controlled, acquired or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) as at 5.30 p.m. (Singapore time) on 12 December 2024	197,114,851	94.62

[1] Based on a total of 208,331,031 Shares as at the date of this Announcement and rounded to the nearest two decimal places.

4. RESULTANT SHAREHOLDING

4.1 As at 5.30 p.m. (Singapore time) on 12 December 2024:

(i) the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) amount to an aggregate of 169,359,563 Shares, representing approximately 81.30 per cent.[1] of the total number of Shares; and

(ii) the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) amount to an aggregate of 197,114,851 Shares, representing approximately 94.62 per cent. of the total number of Shares.

5. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care and made all reasonable enquiries to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate, and all opinions expressed in this Announcement have been arrived at after due and careful consideration, and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from AGL, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Announcement in its proper form and context.

Issued by
PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of
PeakBayou Ltd.

12 December 2024

IMPORTANT NOTICE

All statements other than statements of historical facts included in this Offer Document are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “aim”, “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future and conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Offeror’s current expectations, beliefs, hopes, intentions or strategies regarding future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of AGL and shareholders and investors of the Offeror should not place undue reliance on such forward-looking statements. Neither the Offeror nor PrimePartners guarantees any future performance or event or undertakes any obligation to update publicly or revise any forward-looking statements.