Midas Holdings Limited
麦达斯控股有限公司
(Singapore Registration No.: 200009758W)

NEWS RELEASE

MIDAS WINS RMB146 MILLION WORTH OF CONTRACTS FOR HIGH-SPEED TRAIN CAR BODY COMPONENTS

- ***Third set of contract wins for high-speed train car body components in six months***
- ***Brings value of year-to-date order wins to RMB536.9 million***

Singapore & Hong Kong, April 28, 2014 – Midas Holdings Limited (麦达斯控股有限公司) ("Midas" or the "Company", together with its subsidiaries, the "Group"; SGX-ST stock code: 5EN; SEHK stock code: 1021) is pleased to announce that its subsidiary, Jilin Midas Aluminium Industries Co., Ltd ("Jilin Midas") has won RMB146 million worth of contracts for high-speed train car body components from CNR Changchun Railway Vehicle Co., Ltd (中国北车长春轨道客车股份有限公司) ("CRV").

Commenting on the contract wins, Mr Patrick Chew (周华光), Executive Director and Chief Executive Officer of Midas, said, "As a leading market player in China, Midas has continued to benefit from the country's demand for rail transport. The latest contract wins from CRV marks our second set of order wins for high-speed train car body components in 2014, and the Group's third in six months.

"Our order win momentum reaffirms the Group's capabilities and customers' confidence in our products. We will continue to build on our strong track record and work closely with major customers to secure new business opportunities both in the PRC and the region."

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For the latest contracts, Jilin Midas will supply aluminium alloy extrusion profiles and certain fabricated parts for high-speed trains that will operate at speeds up to 350km/hr. Slated for delivery in 2014, these contracts are expected to contribute positively to Midas' financial performance for the financial year ending December 31, 2014.

About Midas Holdings Limited

Founded in 2000, Midas is today the leading manufacturer of aluminium alloy extrusion products for the passenger rail transportation sector in the PRC. Over the years, Midas has built an established track record in supplying to the PRC passenger rail transportation sector, which includes participation in landmark contracts such as trains for the Beijing-Tianjin High Speed Train Project, and inter-city high speed trains for the CRH3-380 Project. Midas' customers include domestic PRC train manufacturers from China South Locomotive & Rolling Stock Corporation Limited (中国南车股份有限公司) and China CNR Corporation Limited (中国北车股份有限公司), as well as international customers such as Alstom Transport, Siemens AG and Bombardier Transportation.

Midas has a strategic 32.5% stake investment in Nanjing SR Puzhen Rail Transport Co., Ltd (南京南车浦镇城轨车辆有限责任公司) ("NPRT"), an associate company engaged in the development, manufacturing and sale of metro trains, bogies and their related parts.

In 2012, Midas was honoured with the 'Supplier of the Year Award' by Bombardier Transportation, one of the world's leading manufacturers of innovative aerospace and rail transport solutions. In recognition of its consistent growth and profitability, Midas was included in Forbes Asia's "*Best Under A Billion*" list for four consecutive years from 2006 to 2009. The Company was also awarded the "Best Investor Relations Award (Gold)" at the Singapore Corporate Awards 2010 in the "S$300 million to less than S$1 billion market capitalisation" category. Midas was also conferred the "Most Transparent Company Award" (Chemical & Resources Category) at the Singapore Investors Association (Singapore) ("SIAS") Investors' Choice Awards for two consecutive years in 2012 and 2013.

As testament to its strong brand name and reputation in the PRC, Midas was conferred the prestigious "China Well-Known Trademark" ("中国驰名商标") by the Trademark Office of the State Administration for Industry & Commerce of the PRC ("中国国家工商行政管理总局商标局") ("SAIC") in 2011.

Midas has a primary listing on the Mainboard of the Singapore Exchange Securities Trading Limited and a secondary listing on the Main Board of the Stock Exchange of Hong Kong Limited.

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新聞稿

麥達斯獲價值人民幣 1 億 4,600 萬元的高速列車車身部件合同

- ***於六個月內所獲得的第三單高速列車車身部件合同***
- ***年初至今所獲得的訂單達人民幣 5 億 3,690 萬元***

新加坡及香港，二零一四年四月二十八日 – 麥達斯控股有限公司 (Midas Holdings Limited) (「麥達斯」或本「公司」，連同其附屬公司簡稱「集團」；新交所股份代號：5EN；香港聯交所股份代號：1021) 今天宣佈其附屬公司吉林麥達斯鋁業有限公司 (Jilin Midas Aluminium Industries Co., Ltd) (「吉林麥達斯」) 獲得了由中國北車長春軌道客車股份有限公司 (「中國北車長春軌道」) 所頒價值人民幣 1 億 4, 600 萬元的高速列車車身部件合同。

麥達斯執行董事兼行政總裁周華光先生獲得新合同後表示：「作為在中國業內領先的供應商，麥達斯繼續受益於國家對鐵路運輸的需求。此次由中國北車長春軌道所頒發的訂單是我們在二零一四年所獲得的第二單高速列車車身部件合同，也是集團在六個月內所獲得的第三單高速列車車身部件合同。」

「我們的訂單勢頭肯定了集團的能力及客戶對我們產品的信心。我們將會繼續建立我們強勁的業績記錄及與主要客戶保持密切的合作關係，以鞏固在國內外新的商機。」

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吉林麥達斯將會按照新合同供應鋁合金擠壓型材及某些組裝部件來製造將行駛速度每小時可達 350 公里的高速列車。預計在二零一四年交付，此合同預計對麥達斯於二零一四年十二月三十一日止的財政年度業績起正面影響。

關於麥達斯控股有限公司

麥達斯成立於二零零零年，目前是中國的載客鐵道運輸行業的領先鋁合金擠壓型材產品製造商。多年來，麥達斯建立了供應給中國載客鐵道運輸行業的良好往績記錄，其中包括標誌性合約如京津高速鐵路項目的列車供應及 CRH3-380 項目的跨城市高速列車供應。麥達斯的客戶包括中國南車股份有限公司及中國北車股份有限公司的中國國內列車製造商以及國際客戶如 Alstom Transport、Siemens AG 及 Bombardier Transportation。

麥達斯也對南京南車浦鎮城軌車輛有限責任公司 (「南京南車」) 擁有 32.5%的策略性權益。南京南車是一家從事開發、製造及銷售地鐵列車、轉向架及其相關零件業務的聯營公司。

二零一二年, 麥達斯榮獲世界領先的創新宇航及軌道業運輸解決方案製造商之一的龐巴迪運輸頒發的「年度最佳供應商獎」。麥達斯為少數自二零零六年至二零零九年連續四年入選亞洲《福佈斯》的「最佳中小型上市公司」名單的六間亞洲公司之一，同時亦是當中唯一的鋁合金擠壓型材產品製造商，足証公司的業務及盈利錄得持續增長。公司亦榮獲二零一零年新加坡企業大獎「市值 3 億新元至 10 億新元」類別的「最佳投資者關係（金）獎」。麥達斯於二零一二年及二零一三年連續兩年榮獲新加坡證券投資者協會主辦的 “投資者的選擇獎項”中之 “最具透明度公司獎” (“化工與資源” 組別) 。

二零一一年，麥達斯榮獲了中國國家工商行政管理總局商標局所頒的極具威望的「中國馳名商標」榮銜，見證了麥達斯於中國的品牌知名度與信譽。

麥達斯於新加坡證券交易所有限公司主板作第一上市，並於香港聯合交易所有限公司主板作第二上市。

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