
ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

Pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), the board of directors (“**Directors**” or “**Board**”) of ST Group Food Industries Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce the following transactions in connection with Company’s announcement of its unaudited consolidated financial statements for financial year ended 30 June 2024:

1. On 22nd February 2024, Homm Chadstone Pty Ltd was incorporated in Australia with a total paid-up capital of AUD100 comprising 100 ordinary shares. ST Wholesale Pty Ltd, a wholly-owned subsidiary of the Company, holds 70% of the shares of Homm Chadstone Pty Ltd and the remaining 30% of the shares are held by a non-related party, Hommel Pty Ltd. The intended principal activity of Homm Chadstone Pty Ltd is the operation of food and beverage outlet.
2. On 4th March 2024, Pafu Ip Holdings Pte Ltd, a dormant indirect subsidiary of the Company (of which the Company has effective ownership of 83% through its subsidiary, STG Confectionery 2 Pty Ltd), was struck off from the Registrar of Companies pursuant to Section 344A of the Companies Act 1967.
3. On 3rd June 2024, Tam Jai Aust JV Pty Ltd, an indirect 51% subsidiary of the Company (held through STG Food Industries 5 Pty Ltd), incorporated a subsidiary in Australia known as Tam Jai Aust Co Outlets Pty Ltd which has a total paid-up capital of AUD100 comprising 100 ordinary shares. Tam Jai Aust JV Pty Ltd holds 100% of the share capital of Tam Jai Aust Co Outlets Pty Ltd. The intended principal activity of Tam Jai Aust Co Outlets Ltd is the operation of food and beverage outlet.

All the above transactions were funded by the Group’s internal resources (where applicable) and are not expected to have a material impact on the consolidated net tangible assets and consolidated earnings per share of the Group for the financial year ending 30 June 2024.

Save as disclosed above, none of the Directors, controlling shareholders or substantial shareholders of the Company and their respective associates has any interest, direct or indirect, in the above transactions, save for their respective shareholdings in the Company (if any).

BY ORDER OF THE BOARD

Saw Tatt Ghee
Executive Chairman and CEO

29 August 2024

This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.