

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 DECEMBER 2017

The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Extraordinary General Meeting ("**EGM**") held today, the resolution set out in the Notice of EGM dated 13 December 2017, was put to shareholders and duly passed by way of poll. The results of the poll on the resolution put to the vote at the EGM are set out below:

No.	Ordinary Resolution	For		Against		Total No. of Valid Votes Cast
		No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes	
1	To ratify, approve and confirm (i) the Disposal as defined in the Circular to Shareholders dated December 13, 2017 and (ii) the completion of the Disposal which has been completed on April 7, 2017	504,869,379	99.85%	758,500	0.15%	505,627,879

Moore Stephens LLP was the appointed scrutineer for the EGM.

By Order of the Board
Peh Lei Eng
Company Secretary

29 December 2017