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CONSENT SOLICITATION EXERCISE BY KRISENERGY LTD IN CONNECTION WITH THE NOTES ISSUED BY THE COMPANY PURSUANT TO THE S$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAM – RESULTS OF MEETINGS AND ENTRY INTO SUPPLEMENTAL TRUST DEEDS

The board of directors (the "**Board**") of KrisEnergy Ltd. ("**KrisEnergy**" or the "**Company**") refers to the announcements dated 12 November 2015 and 24 November 2015 regarding the consent solicitation exercise in relation to the 2017 Notes and 2018 Notes ("**Consent Solicitation**"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings ascribed to them in the consent solicitation statement dated 12 November 2015 ("**Consent Solicitation Statement**") issued by the Company.

The Company wishes to announce that the Extraordinary Resolutions have been tabled at the Meetings on 4 December 2015 and that the Extraordinary Resolutions have been duly passed.

Pursuant to the passing of each of the Extraordinary Resolutions by the Noteholders, the Company and the Trustee have, on 4 December 2015, executed the Supplemental Trust Deeds to provide for the proposed amendments to the Conditions and the Trust Deed.

NOTE: this announcement does not constitute an invitation to participate in the Consent Solicitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Consent Solicitation Statement. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.

By order of the Board

Kelvin Tang
Joint Company Secretary
7 December 2015

About KrisEnergy:

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Since 2009, we have built a portfolio of 19 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. We operate 13 of the contract areas. At the end of October, the Group's working interest production was 13,500 barrels of oil equivalent per day.

KrisEnergy's shares are listed on the mainboard of Singapore Exchange Securities Trading Ltd under the ticker SK3. For further information, visit www.krisenergy.com.