



March 27, 2019

Notice Regarding Completion of Conversion for Zero Coupon Convertible Bonds due 2019

TOKYO, JAPAN – March 27, 2019 – Terumo Corporation (TSE: 4543) today announced that all of the stock acquisition rights incorporated in the Zero Coupon Convertible Bonds due 2019 issued by the Company (the “Bonds”) have been exercised and no Bonds remain outstanding.

Disclaimer

This announcement is intended as general information regarding the above mentioned convertible bonds issued by the Company. This announcement does not constitute an offer of, or the solicitation of an offer to buy or subscribe for the Bonds or the shares of common stock of the Company in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds and the shares of common stock of the Company issuable upon exercise of, or upon acquisition by the Company of, the Stock Acquisition Rights (together, the “Securities”) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any relevant securities laws of any state, and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S of the Securities Act (“Regulation S”). The Securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. No public offering of the Securities will be made in the United States.