

RAMBA ENERGY LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200301668R)

REPLY TO SGX QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the “**Board**”) of Ramba Energy Limited (the “**Company**”) would like to respond to the following queries raised by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) dated 12 May 2015 (“**SGX Query**”) as follows:

SGX Query 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

- If yes, the information shall be announced immediately.

Company's response to SGX Query 1:

The Board wishes to announce that it is currently in discussion with a party for a potential investment into its drilling operations at its West Jambi block in Sumatra, Indonesia. Separately, the Board is also in discussion with other parties for a potential farming-out of part of the Company's working interest in the Lemang Production Sharing Contract (the “**Farm-out**”), held via its Indonesian subsidiary PT Hexindo Gemilang Jaya. Such discussions may or may not lead to an investment into the aforesaid drilling operations or a Farm-out. The Board understands that these discussions remain ongoing and no binding agreement has been reached. As such, there is no assurance that any transaction will actually materialize. Shareholders are advised to refrain from taking any action in respect of their shares in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the shares of the Company. The Company will update shareholders in due course when it becomes aware of any material developments.

SGX Query 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response to SGX Query 2:

The Board is not aware of any other possible explanation for the trading.

SGX Query 3:

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company's response to SGX Query 3:

The Board confirms that the Company is in compliance with the listing rules of SGX-ST and in particular Mainboard Rule 703.

By order of the Board of
RAMBA ENERGY LIMITED

TAN CHONG HUAT
Non-Executive Chairman
13 May 2015