



# MEDTECS INTERNATIONAL CORPORATION LIMITED (Incorporated in Bermuda)

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## MEDTECS SHARE OPTION SCHEME

### RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") IN RELATION TO THE MEDTECS SHARE OPTION SCHEME

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#### 1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of Medtecs International Corporation Limited (the "**Company**") refers to the Notice of the Annual General Meeting ("**AGM**") dated 15 April 2024 read together with the Appendix to the Notice of AGM dated 15 April 2024 (the "**Appendix**") in relation to the proposed renewal of the share purchase mandate and the proposed adoption of the Medtecs Share Option Scheme (as defined in the Appendix), and the announcement of results of the AGM dated 30 April 2024, under which the Shareholders had approved, *inter alia*, the proposed adoption of the Medtecs Share Option Scheme and the authority for Directors to offer and grant options and allot and issue new ordinary shares in the capital of the Company ("**Shares**") from time to time pursuant to the exercise of options granted under the Medtecs Share Option Scheme.

Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Appendix.

#### 2. RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

The Company had, through its Sponsor, R & T Corporate Services Pte. Ltd., made an application to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the new Shares to be allotted and issued from time to time pursuant to the exercise of options granted under the Medtecs Share Option Scheme (the "**New Shares**") on the Catalist Board of the SGX-ST.

The Board is pleased to announce that the the Company has received the listing and quotation notice (the "**Notice**") from the SGX-ST, in relation to the listing and quotation of the New Shares on the Catalist Board of the SGX-ST, subject to the Company's compliance with the SGX-ST's listing requirements.

The total number of New Shares which may be issued pursuant to the exercise of options granted under the Medtecs Share Option Scheme on any date, when added to the aggregate number of Shares issued, issuable, transferred and/or transferable in respect of all options granted under the Medtecs Share Option Scheme, shall not exceed fifteen per cent. (15%) of the total number of issued Shares (excluding treasury shares and subsidiary holdings) on the date preceding that date.

The Notice is not to be taken as an indication of the merits of the Medtecs Share Option Scheme, the New Shares, the Company, its subsidiaries and their securities.

#### BY ORDER OF THE BOARD

Mr Clement Yang  
Executive Chairman  
20 May 2024

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*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R & T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**").*

*This document has not been examined or approved by the Exchange. The Exchange assumes no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact persons for the Sponsor are Ms Evelyn Wee (Telephone Number: +65 6232 0724) and Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View, Marina One West Tower, #06-07 Singapore 018937.*