



(Incorporated in the Republic of Singapore)  
(Company Registration No. 201414628C)

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## ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

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Pursuant to Rule 706A of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited, the board of directors ("**Board**") of MS Holdings Limited ("**Company**") and together with its subsidiaries, the "**Group**") wishes to announce the following transaction that occurred during the period from 1 November 2021 to 30 April 2022:

### **Increase in issued and paid up share capital of Extol Global Pte. Ltd.**

On 30 November 2021, Extol Global Pte. Ltd., a wholly-owned subsidiary of the Company, issued 1,000,000 ordinary shares at S\$1 each to the Company, thereby increasing the issued and paid-up share capital of Extol Global Pte. Ltd. from S\$200,000 divided into 200,000 ordinary shares to S\$1,200,000 divided into 1,200,000 ordinary shares ("**Capital Increase**").

The Capital Increase was funded by internal working capital and is not expected to have any material impact on the consolidated net tangible assets or net earnings per share of the Group for the financial year ended 30 April 2022.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the Capital Increase, other than through their respective shareholdings (if any) in the Company.

By Order of the Board

Yap Chin Hock  
Executive Director and Chief Executive Officer  
29 June 2022

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This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim (Telephone no.: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.