



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

**PROPOSED *PRO RATA* AND NON-RENOUNCEABLE NON-UNDERWRITTEN
PREFERENTIAL OFFERING OF WARRANTS**

Unless otherwise defined, all terms used herein shall bear the same meaning as in the instruction booklet dated 27 June 2016 (the “Instruction Booklet”).

Further to the announcements made by Soilbuild Construction Group Ltd. (the “**Company**”) on 30 May 2016 and 6 June 2016 relating to the Preferential Offering of Warrants, the Directors wish to announce that copies of the Instruction Booklet (together with the WEWAF or PAL, as the case may be) are expected to be despatched to Entitled Shareholders today.

Acceptances of provisional allotments of Warrants and (if applicable) applications for excess Warrants may only be made:

- (i) in the case of Entitled Scripholders, on the PAL; and/or
- (ii) in the case of Entitled Depositors, on the WEWAF or by way of Electronic Application through the ATMs of United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited (“**UOB Group**”).

More information on the procedures for acceptance, payment and the application for excess Warrants by Entitled Shareholders can be found in the Instruction Booklet.

Entitled Shareholders who do not receive the Instruction Booklet (together with the WEWAF or PAL, as the case may be) within three (3) business days from the date of this Announcement may obtain copies of the documents from:

For Entitled Depositors:

The Central Depository (Pte) Limited

9 North Buona Vista Drive
#1-19/20 The Metropolis
Singapore 138588

For Entitled Scripholders:

Tricor Barbinder Share Registration Services (A Division of Tricor Singapore Pte. Ltd.)

80 Robinson Road #11-02
Singapore 068898

Entitled Shareholders are requested to take note of the following important dates and times in respect of the Preferential Offering:

Despatch of the Instruction Booklet (together with the WEWAF or PAL, as the case may be) to Entitled Shareholders	: 27 June 2016
Opening date and time for the Preferential Offering	: 27 June 2016 at 9.00 a.m. (9.00 a.m. for Electronic Applications through ATMs of UOB Group ⁽¹⁾)
Last date and time for acceptance and payment for provisional allotment of Warrants	: 5 July 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of UOB Group ⁽¹⁾)
Last date and time for application and payment for the application of excess Warrants	: 5 July 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of UOB Group ⁽¹⁾)
Expected date for issuance of Warrants	: 13 July 2016
Expected date for crediting of Warrants	: 14 July 2016
Expected date for refund of unsuccessful applications (if made through CDP)	: 14 July 2016
Expected date and time for commencement of trading of Warrants	: 15 July 2016 at 9.00 a.m.

Note:

- (1) Electronic Applications through ATMs may only be made through ATMs of the Participating Bank, namely, UOB Group. Electronic Applications through ATMs of banks other than UOB Group will not be accepted.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Preferential Offering, the Warrants, the New Shares, the Shares, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.

Ho Toon Bah
Executive Director

27 June 2016

Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Warrants and/or the New Shares.

The value of the Warrants, New Shares and/or Shares and the income derived from them, if any, may fall as well as rise. An investment in Warrants, New Shares and/or Shares is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Company to redeem or purchase their Warrants, New Shares and/or Shares for so long as the Warrants, New Shares and/or Shares are listed on the SGX-ST. It is intended that the Warrantholders may only deal in their Warrants, New Shares and/or Shares through trading on the SGX-ST. Listing of the Warrants, New Shares and/or on the SGX-ST does not guarantee a liquid market for the Warrants, New Shares and/or Shares.

The past performance of the Company is not necessarily indicative of the future performance of the Company.

All figures in this announcement unless expressed differently or otherwise stated are rounded off to one decimal place.