

2 March 2016

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO
THE MINIMUM TRADING PRICE ENTRY CRITERION
WITH EFFECT FROM 3 MARCH 2016**

The Singapore Exchange Securities Trading Limited (the “**Exchange**”) has notified Interra Resources Limited (the “**Company**”) that it would be placed on the watch-list due to the Minimum Trading Price entry criterion with effect from 3 March 2016.

The Company will take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 3 March 2016, failing which the Exchange may either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the watch-list if it has remained on the watch-list for at least 6 months (this will exclude the time spent on the watch-list due to the financial entry criteria) and records volume-weighted average price of at least S\$0.20 over the last 6 months prior to the date of the Exchange’s review.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Marcel Tjia
Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of petroleum.