

JAPAN FOODS HOLDING LTD

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(Incorporated in the Republic of Singapore on 3 December 2007)
(Company Registration No. 200722314M)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 21 JULY 2015

The board of directors ("**Directors**") of Japan Foods Holding Ltd. (the "**Company**") wishes to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), that all the resolutions set out in the notice of annual general meeting (the "**AGM**") dated 3 July 2015, were duly approved and passed by the shareholders of the Company at the AGM held today.

At the AGM held today, Mr Wong Hin Sun, Eugene and Mr Shigemitsu Katsuaki have been re-elected as non-executive Directors. Mr Wong Hin Sun, Eugene and Mr Shigemitsu Katsuaki are not considered as independent for the purposes of Rule 704(7) of the Catalist Rules.

Following his re-election at the AGM held today, Mr Wong Hin Sun, Eugene has also been appointed as the Company's non-executive Vice Chairman with immediate effect. Mr Wong remains as a member of the Audit and Risk Committee, the Nominating Committee and the Remuneration Committee.

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Catalist Rules. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*