



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

UPDATE ON THE APPLICATION FOR EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2019

*Unless otherwise defined, all capitalized terms used herein shall have the same meaning as ascribed to them in the announcements dated 24 March 2020 and 30 March 2020 (“**Announcements**”).*

The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, together with its subsidiaries, “**Group**”) refers to the Announcements dated 24 March 2020 and 30 March 2020 in respect of (i) the application to the ACRA for an extension of time to hold its AGM and files its Annual Return under Section 175 and Section 197 of the Companies Act, Chapter 50 of Singapore; and (ii) receipt of approval from ACRA and the application to the SGX-ST for a waiver to comply with Rule 707(1) of the Listing Manual of the SGX-ST and a 2 months extension of time to hold its AGM for FY2019 by 29 June 2020.

The Company wishes to announce that the SGX RegCo had, on 3 April 2020 informed the Company that it has no objection to the Waiver with regards to compliance with Rule 707(1) of the Listing Manual of the SGX-ST, subject to:

- a. the confirmation of the Board that the Company has fulfilled the Waiver Conditions as set out in the Regulatory Announcement issued by the SGX RegCo on 7 February 2020; and
- b. the confirmation of the Board that the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution (or the equivalent in the Company’s country of incorporation)

The Board confirms that:

- a. the Company has fulfilled the Waiver Conditions as set out in the Regulatory Announcement issued by the SGX RegCo on 7 February 2020; and
- b. the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution.

Subject to the Company remaining listed on the SGX-ST, the indicative timeline to convene the AGM for FY2019, is as follows:

Event	Indicative Date
Completion of audit for FY2019	By 28 May 2020
Finalisation of the annual report	By the week of 1 June 2020
Announcement and dispatch of notice of AGM and annual report	By 12 June 2020
AGM	By 29 June 2020

Shareholders should note that the above timetable is indicative only and may be subject to changes. Please refer to future announcement(s) by the Company via SGXNet for the exact dates of such events.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
4 April 2020