

SOUND GLOBAL LTD.

(Incorporated in the Republic of Singapore on 7 November 2005)
(Company Registration No. 200515422C)

**RMB885 MILLION USD SETTLED 6% CONVERTIBLE BONDS DUE
2015 (THE “CONVERTIBLE BONDS”)**

Sound Global Ltd. wishes to announce that on 16 April 2014 it had allotted 40,689,637 new shares upon the conversion of an aggregate principal amount of RMB137,700,000 of the Convertible Bonds (the “**Converted Bonds**”).

There is Convertible Bonds remain outstanding following the conversion of the Converted Bonds.

By Order of the Board

Submitted by Wen Yibo, Chairman, on 16 April 2014 to SGX.