

Market Announcement

8 August 2019

AMP Limited (ASX: AMP) – Trading Halt

Description

The securities of AMP Limited ('AMP') will be placed in trading halt at the request of AMP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 12 August 2019 or when the announcement is released to the market.

Issued by

Emma Staley

Manager, Listings Compliance (Sydney)



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8 August 2019

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NZX Regulation
NZX Limited
NZX Centre, 11 Cable Street
Wellington, New Zealand

Email: regulation@nzx.com and chris.juchnowicz@nzx.com

Dear Sir/Madam

TRADING HALT REQUEST UNDER ASX LR 17.1 and NZX LR 9.9.1(a)

This trading halt request is given by AMP Limited (ASX:AMP) ("**AMP**") under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a).

AMP requests that a trading halt be applied to its ordinary shares (ASX/NZX: AMP) and has set out below details of the request as per the rules of each of ASX and NZX.

AMP would like the trading halt to commence immediately on 8 August 2019.

AMP advises that:

- (a) **(reasons for trading halt)** it is seeking a trading halt pending the announcement of a proposed institutional placement to institutional investors and a separate share purchase plan offer to shareholders;
- (b) **(how long we want the trading halt to last)** it requests the trading halt to remain in place until the earlier of AMP making an announcement to the market in relation to completion of the institutional placement or the commencement of trading on 9 August 2019;
- (c) **(the event we expect to happen that will end the trading halt)** it expects that the trading halt will be ended by AMP making an announcement to the market regarding the completion of the institutional placement or the commencement of trading on 9 August 2019, whichever is earlier;
- (d) **(other information)** it is not aware of any other information necessary to inform the market about the trading halt;
- (e) **(information to include in any market memorandum relating to the halt)** a copy of this request may be provided with any market memorandum or notification relating to the halt; and
- (f) **(reasons not to grant trading halt)** it is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in dark ink, appearing to read "Marissa Bendyk".

Marissa Bendyk
Company Secretary